

Demand Driven Acquisitions Pilot Implementation Team

Progress Report to Council: March 1, 2011

Team Members:

Emily McElroy (lead), Oregon Health & Science University
Jim Bunnelle, Lewis & Clark College
Alison Bobal, Oregon State University
Mary Ellen Kenreich, Portland State University
Xan Arch, Reed College
Susan Hinken, University of Portland
Linda Di Biase, University of Washington
Joe Kiegel, University of Washington
Greg Doyle (liaison), Orbis Cascade Alliance

The Demand Driven Acquisitions Pilot Implementation Team (DDAPIT) has met in-person twice. Both meetings have included representatives from YBP (John Elliott, Barbara Kawecki, and Joan Thompson) and EBL (Robin Champieux). Meeting minutes are available on the Orbis Cascade Alliance website.

Issues we want to emphasize:

- We are still planning a go-live date of May 16, 2011.
- This is a pilot project. We are aiming for viability and not perfection. There has never been a shared, demand driven project done at this scale before. As we work with YBP and EBL, we need to remind ourselves to be flexible and patient. There is no doubt that this is a learning experience for all parties.
- Debi Place is sending invoices for the pilot project on March 3rd.

Highlights of our activities include the following:

- A project timeline has been created with a go live date of May 16.
- Greg Doyle created a DDA liaisons discussion list so members of the DDAPIT and Collaborative Technical Services Team (CTST) can send updates to each institution.
- Emily McElroy is working with EBL on an FAQ about the pilot project.
- CTST is taking the lead on cataloging and discovery issues for the pilot project. Both groups are working together on identifying issues and solutions.
- Key deadlines include:
 - o March 25: decide number of titles for the pilot project; determine if we will profile collection using YBP or EBL; create training plan; and set deadline for publisher participation.
 - o April 1: determine cataloging source
 - o April 8: design cataloging workflow with record load management
 - o April 15: create specifications for profiling titles

- April 25: complete cataloging set-up; and finalize program structure (number and length of short-term loans, price caps etc)
- April 25-29: training on EBL/LibCentral tools for managing program and complete user experience
- April 29: interface and all development work is completed
- May 2: first load of records is sent to Alliance; and program structure and set-up is turned on
- May 13: Alliance completes first load of records
- May 16: Go live
- Members of the team will volunteer to lead a particular area:
 - Training
 - Evaluation
 - Evacuation – what happens if we discontinue the program
 - Support
- Emily McElroy and Susan Hinken are contributing a chapter, *Leveraging Relationships: Creating a Consortial Shared eBook Pilot Project*, for Sue Polanka's second volume of *No Shelf Required*. Xan Arch is guest editing an issue of *Against the Grain* on patron driven acquisitions. At Xan's request, Emily and Susan are submitting an article for the issue.
- Two members of team, Alison Bobal and Linda Di Biase, are presenting at the Acquisitions Institute on the ebook pilot projects they have managed at their respective institutions.
- Members of the team have been handling inquiries from other consortia on our pilot project, including the Colorado Alliance for Research Libraries, California State, OhioLink, Five Colleges (MA), and IDS Project (NY).