

Recommendation for Digital Collections in Primo

Orbis Cascade Alliance

Unique & Local Content Team, Digital Collections in Primo Project Group

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Project Group Members

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The following recommendations are based on the outcomes of FY17 and FY18 user testing and the [objectives for digital collections in Primo](#):

1. In the interim period July-December 2018, do a small-scale implementation of digital collections in Primo
 - a. Ask 3-4 institutions to participate by testing their ability to control whether digital collections harvester records are included in search results and the display of the digital objects in the local-only environment
 - b. Build as much functionality described below as possible considering staff vacancies
 - c. Test outcomes against [the objectives](#) with internal users and assess how close the results come
 - d. By the end of 2018, either move the functionality to production or abandon the effort
2. In order to make this implementation possible, make the following changes to the Primo Premium Sandbox:
 - a. Offer a default to search the entirety of Primo rather than assuming that separate scopes are the primary desire.
 - b. Implement nested facets for Resource Types, using [the results of the Large Card Sort](#) to inform the norm rules. Top level categories from the card sort are Images, Maps, Text, Video, Audio, and Software, with more specific terms nested in those top-level categories. This will involve some potentially complex issues with form/genre terms that come from Alma to ensure that the Resource Types work well across all materials, and may require some investigation.

- c. Ensure that the pathway to the digital object is clear in both search results and the item record. Provide a means for access from both text and visual links that requires as few steps as possible.
- d. Make standardized and free-text rights statements visible as icons and text respectively, and make the standardized rights statements available as a facet.
- e. Specifics of these and other issues are detailed in the [Shared Digital Repository Trello board](#).