New UI: Let's get it ready

Primo Day 2018
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New UI

1. Make sure you have access to Primo Back Office
2. Changes some settings
3. Upload a logo
4. Recreate your home page search widget.

To follow along this Presentation, use the following URL:
http://hdl.handle.net/10349/primoday2018-workshop
Access to PBO

• Make sure ExLibris know your IP
• Important URLs:
  PBO For Production:
    https://alliance-primo-bo.hosted.exlibrisgroup.com:1443/primo_publishing/admin/acegilogin.jsp
  PBO for Sandbox
    http://alliance-primo-sb.hosted.exlibrisgroup.com:1601/primo_publishing/admin/acegilogin.jsp
URL for your Primo

• If you use *.university.edu domain, you will need to add custom SSL Certificate. Please contact ExLibris support to Initiate the process.
  • You will need to remember to update the certificate annually.

• If you use alliance-primo.hosted.exlibrisgroup.com, you do not need to do anything
Available Resources

- Alliance check-list
  - [https://docs.google.com/spreadsheets/d/1acqjXYTuxm_fH-EVOBV5o-jAAJjEcB71Ri_tGvw1M9A/edit#gid=2034532384](https://docs.google.com/spreadsheets/d/1acqjXYTuxm_fH-EVOBV5o-jAAJjEcB71Ri_tGvw1M9A/edit#gid=2034532384)

- Alliance New UI Manual
  - [https://docs.google.com/document/d/1NvzBYUGGKvNzAiDjqHZ1DluGbe63Z2JJNhngfRvWSpQ/edit](https://docs.google.com/document/d/1NvzBYUGGKvNzAiDjqHZ1DluGbe63Z2JJNhngfRvWSpQ/edit)
Must do

• Primo Home > Ongoing Configuration Wizards > Institution Wizard
  • Make sure everything under Delivery Base URLs starts with https
  • "New UI Enabled" checkbox

• Customization Manager
  • Upload a logo

• Facet Location
  • If you prefer the facet on the left as it is in classic UI, in Primo Home > Ongoing Configuration Wizards > Views Wizard and Side bar (Tweak my results) position, select on the left.
Advance User

- Primo Home > Ongoing Configuration Wizards > User Authentication Wizard
  - Primo Login https://docs.google.com/document/d/1cBN5rzi7jQQKyk5AzgVMsJj3CglTEDeY9qtrhUJ4rm0/edit?usp=sharing also on https://www.orbiscascade.org/systems-documentation/

- Customize further with Alliance Central Package
  - https://www.orbiscascade.org/primo-toolkit/
Widget for homepage

• Your existing search widget will likely to continue to work once you toggle "New UI enabled" in View configuration in PBO

• If you want to looks like how it works, try here

  http://library.whitman.edu/res/primo/widget_primoday/

• You will need to enter your Institution code and View code.

• To find out your institution code: visit Primo Home > Ongoing Configuration Wizards > Institution Wizard
Last but not least

• Check this page https://www.orbiscascade.org/primo-new-ui

• Make yourself known to us that you are ready https://docs.google.com/spreadsheets/d/1WaYGf7cjZp1qpnOkltbxxnSmSsa5V24fH7XAHzMZe3s/edit#gid=0

• Open a ticket in salesforce to tell ExLibris you are ready to switch.
Now, Let's Switch!