

Alliance-Collection Development and Management Committee  
Annual Report for 2010  
January 2011

The Collection Development and Management Committee met once in October 2010 and the seven member steering team had two face-to-face meeting and five teleconferences. Many initiatives that were started in 2009 came to fruition in 2010.

Below are the activities of the CDMC during 2010.

1. Building on the 2009 Ebook Task Force efforts lead by Susan Hinken, the Ebook team led by Emily McElroy took a giant step towards a pilot project to centrally fund a shared ebook collection. The Ebook team recommended a pilot with the aggregator EBL using a Demand Driven Acquisitions (DDA) model for a 6 month pilot in 2011. An implementation team has been selected that will be led by Emily McElroy with Greg Doyle as the Alliance liaison and Susan Hinken representing the Collaborative Technical Services Team. Six additional members with extensive experience in collection development, acquisitions and ebook management will complete the team.
2. The Distributed Print Repository initiative took on a new twist with the addition of microforms to the DPR. Linda DiBiase and Mary Sepulveda wrote and distributed a survey to committee members about their microform and electronic holdings for the American Periodical Series (APS) I, II and III, Early English Books (EEBO) I and II, and the New York Times Newspaper (Historical). The APS series was eliminated from consideration because it failed the equivalency requirement. The University of Washington is the holder of the EEBO series and Willamette University is the hold of the New York Times with Reed holding microform of volumes missing from Willamette New York Times.

At the annual meeting there was support for Alliance participation in WEST and to work to merge the Alliance DPR with WEST.

3. Several actions were taken towards the development of a shared monographic purchasing plan. James Bunnelle created the Orbis-Cascade Alliance: Shared Approval Plan (SAP) Project wiki at <http://sharedapprovalplan.pbworks.com> (password required). Alliance members can list activities that have started or are in progress that involve collaborative efforts. The most active shared purchasing plan among five institutions was led by Diane Carroll and Sarah Beasley for Pharmacy/Pharmacology. No shared purchasing plans results because of the challenges of two classification systems (NLM and LC) and the need for online instead of print access. However, much was learned in the process, including the complexity and amount of time needed to set up a program.
4. A pilot to test a threshold of three (3) for the maximum number of copies to be purchased by consortium libraries will be held in 2011. Data for the threshold project was gathered from GOBI and WorldCat Analysis and analyzed by Diane Carroll and Peggy Firman. A

PowerPoint Presentation and a handout to launch the project will be distributed at the beginning of January 2011. The results of this pilot will be reviewed at the end of the year by reviewing GOBI data and surveying the membership.

5. According to information provided by YPB, we had an increase in the adoption of the Alliance's YBP agreement. This is more likely due to the acquisitions of Blackwell North America by Baker and Taylor resulting in the merger of Blackwell customers with YBP than to efforts of the CDMC. However, we are happy to report that 94% of consortial members have access to GobiTween and therefore knowledge of what other members are purchasing. About 85% of the members are using e-ordering, but only 29% are using e-invoicing. Documents designed to assist members in implementing YBP/GOBI including how to set up e-invoicing in Innovative ILS are now centrally located on the Alliance website at <http://www.orbiscascade.org/index/gobi-ybp-procedures>
6. The need for consortial level data on materials purchased, shared and circulated was a recurring theme this year. YBP data helps with purchasing information but is not complete as many vendors are used to acquire materials. OCLC stats for Summit borrow does have the potential of providing classification numbers and other data, but what is needed for collection development seems to disappear without notice and is not considered a priority for OCLC Resource Sharing activities. Our hope is that collection development needs will take on a higher priority in the coming year. The CDMC Steering Team will work together to identify data needs for cooperative collection development in this coming year.

The Collection Development and Management Committee would gratefully like to acknowledge the excellent assistance from the Orbis Cascade Alliance staff members, especially Greg Doyle, Anya Arnold and John Helmer.

#### Presentations

- McElroy, Emily. "ebooks and Academic Libraries: Toward a New Best Practice," Panel Presenter, Library Journal's Ebook Summit, September 2010.
- McElroy, Emily "Mad World of Ebooks in the Scholarly Communications Supply Chain: A Focused Discussion," Panel Presenter, ALA Annual Conference. Invitation only program for publishers and consortia leaders sponsored by YBP, June 2010.

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Submitted January 11, 2011

Collection Development and Management Steering Team