

# Primo Normalization Basics

Alliance Primo functional call - Primo normalization rules overview-20131219 1901-1

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## Orbis-Cascade Alliance

## 12/19/2013

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# Agenda

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- Top 5 normalization tips
- Normalization rule customizations for the Alliance (some examples)
- Using the Normalization Editor

# Top 5 Normalization Tips

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Actions- ADD, OR, MERGE

Conditions – advanced search -optional

Transformations- output to pnx-mandatory

Source- (MARC field, PNX field, or Constant)

Using the NR Test utility

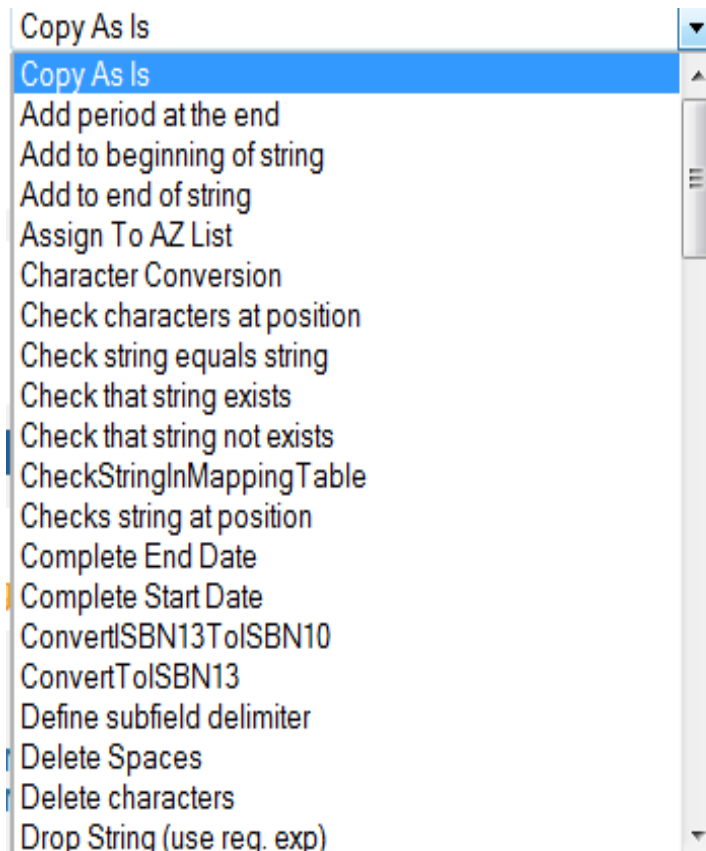
# Actions

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- Default is OR –if there are 2 rules and the action is “or” then only one field will be written to the pnx.  
(display/type uses or because pnx can only have one display/type per record)
- If action is ADD- then a field will be written for every rule (conditions apply) (call number )
- MERGE- concatenates the output (transformation) – delimiters are used to separate fields in the string.  
(course reserves display)

# Routines vs Transformations

The options are identical-some validate data and some transform data.



# Source

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MARC Data- mapped directly from Alma/MARC record (test within individual rule)

PNX- use a pnx record and save time! (ex: display/publisher can be used to create publisher facet- (test the entire rule)

CONSTANTS- (ex: Display/Source)

# Reviewing Normalization changes in Local Fields

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- Display (local→lds01-course reserves)
- Search (local→lsr06-call number)
- Create Publisher Facet-(using pnx=display/publisher)



# Norm Rule Test Utilities

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Using the individual test utility within a rule group (adding local search field)

Using the test utility for the entire record (adding a new facet from existing pnx field)

[Primo Home](#) > [Advanced Configuration](#) > **Full Normalization Rule Configuration**

# Recommended Reading

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- Primo Administrator Guide
- Primo Technical Guide
- Primo Back Office Guide- available from BO help link (search “transformation”)