



# New Primo UI: Timeline for New Features

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Alliance Summer Meeting 2016



# May Release

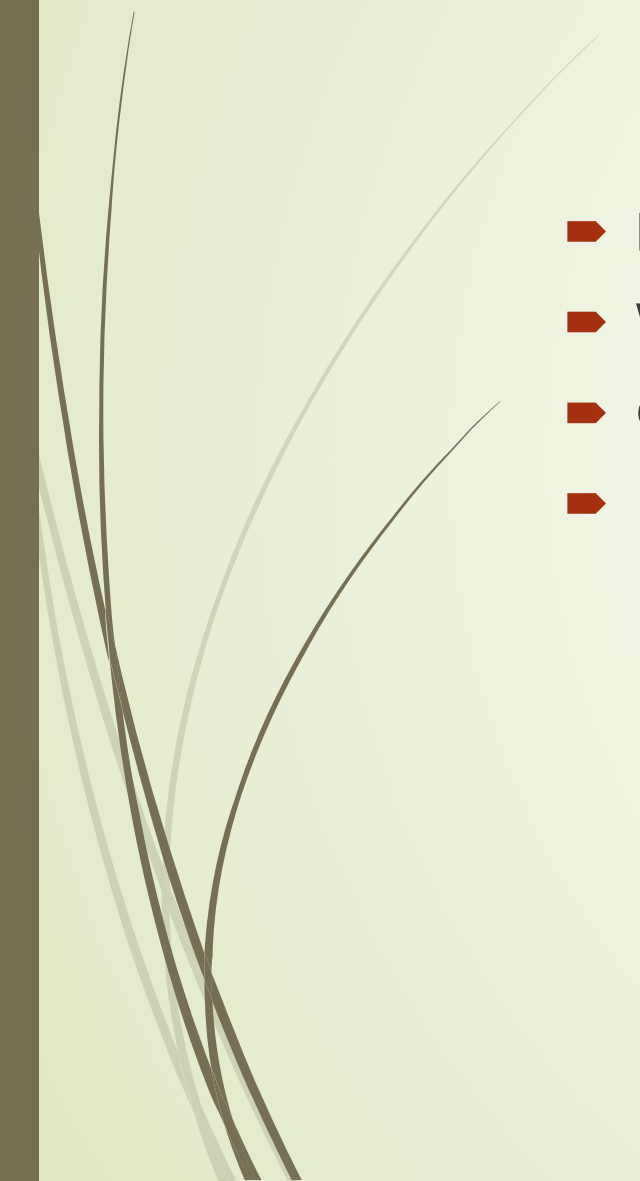
- ▶ 70% of Primo functionality
- ▶ Support for Chrome & Firefox

## Features:

- ▶ My Library Card (current UI: My Account)
  - ▶ Includes: holds, requests, fines, messages
- ▶ Full display
- ▶ Get it & View It
- ▶ Ability to customize (via UI Customization Package Manager in PBO)




# UI Customization Package Manager

- Manage customized CSS, HTML, JavaScript, images, in one place
  - Will allow Alliance libraries to share customizations
  - Covered in more detail during Tuesday's Primo Hackfest
  - Documentation available on Ex Libris Knowledge Center
- 



# Issue with May Release

- ▶ Authentication (PDS) prevented access to new UI for some libraries (resolved early June)
- 



# August Release

First time new UI is:

- ▶ Available for production (live) environment
- ▶ Supported by Salesforce

Major areas of development:

- ▶ Mobile display
- ▶ Accessibility improvements





# Features in the August Release

- Advanced Search
- Browse Search (opens in a new tab)
- Ejournals A-Z (opens in a new tab)
- bX recommender
- Support for Chrome, Firefox and Internet Explorer

# Features in the August Release: "More" link

Get It

REQUEST OPTIONS:  
[asso\\_email](#)  [asso\\_service](#) 

Educational Resource Center Stacks N8217 .D94 H67 2005  
(1 copy, 1 available, 0 requests)

1 - 1 of 1 Records

BARCODE	TYPE	POLICY	DESCRIPTION	STATUS
39031030662480		Loanable		Item in place

Get It in other institutions

- WWU - Western Washington University  
Available [>](#)
- UW - University of Washington  
Out of library [>](#)
- WSU - Washington State University  
May be available [>](#)

# Features in the August Release: "More" link

Get it

REQUEST OPTIONS:  
[esssf\\_email](#) [esssf\\_service](#)

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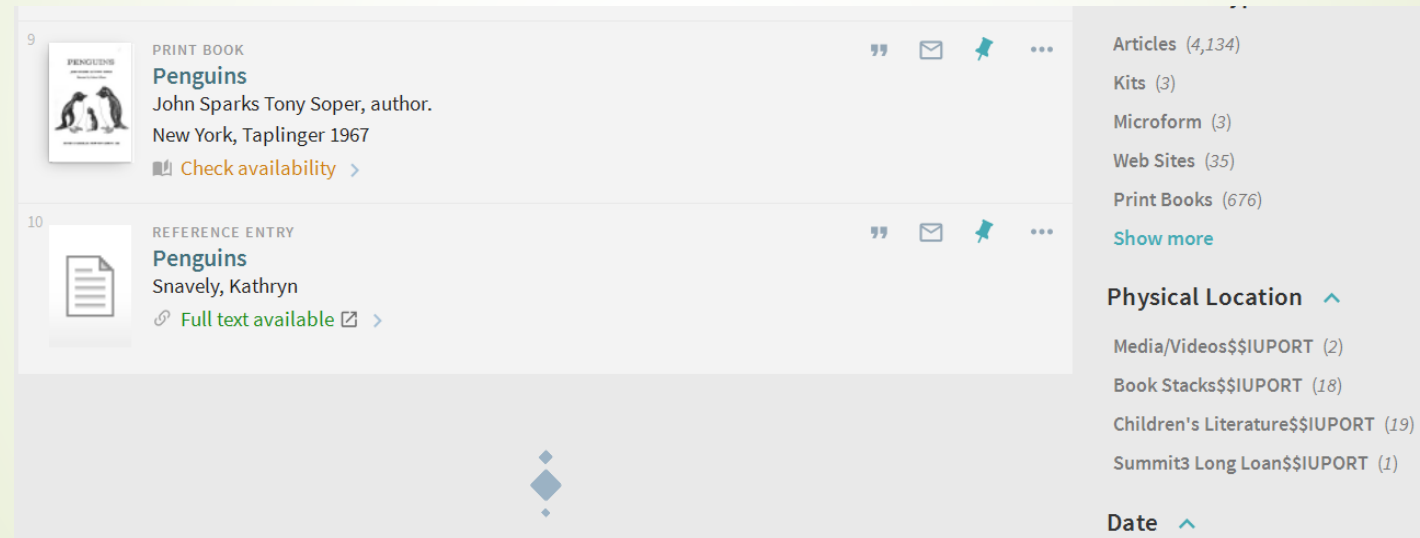
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# Features in the August Release: User Feedback

- ▶ Infinite scrolling ([example](#)) - with possible workarounds for accessibility



The screenshot displays a search results interface for the term 'Penguins'. It features two main result cards and a right-hand sidebar. The first card, labeled '9', is for a 'PRINT BOOK' titled 'Penguins' by John Sparks Tony Soper, published in New York by Taplinger in 1967. It includes a book cover icon and a 'Check availability' link. The second card, labeled '10', is a 'REFERENCE ENTRY' by Kathryn Snavelly, with a 'Full text available' link. The sidebar on the right lists various categories with item counts: Articles (4,134), Kits (3), Microform (3), Web Sites (35), Print Books (676), and a 'Show more' link. Below these are 'Physical Location' options: Media/Videos (2), Book Stacks (18), Children's Literature (19), and Summit3 Long Loan (1). A 'Date' filter is also visible at the bottom of the sidebar.

- ▶ Tabbed search box should be available in August



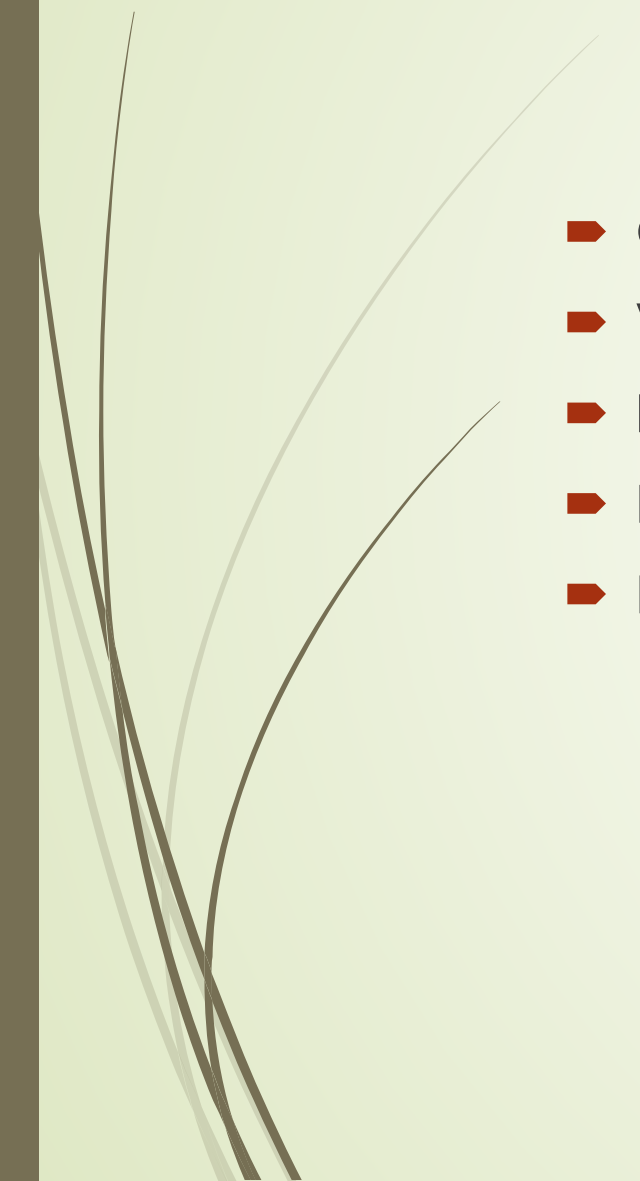
# Timeline for August Release

- ▶ Ex Libris: July 24
- ▶ Installation on sandbox (?): July 31
- ▶ Installation to production (?): August 21  
*(assuming "go" vote by Alliance libraries and D&D team approval)*

*(Estimate based on past releases)*



# Features in the November Release

- Citation Trail
  - Virtual Browse
  - Featured results
  - Personalization
  - RSS + saved queries
- 



# Timeline for November Release

- ▶ Ex Libris: November 6
- ▶ Installation on sandbox (?): November 13
- ▶ Installation to production (?): December 4  
*(assuming "go" vote by Alliance libraries and D&D team approval)*

*(Estimate based on past releases)*




# Transitioning to new UI

- ▶ Institutional decision
- ▶ Alliance not coordinating transition
- ▶ Current and new UI can exist side-by-side
- ▶ Ex Libris will continue to support and develop both UIs
  - ▶ No sunset date for current UI



# Transitioning & Permalinks

- ▶ Permalinks will be completely restructured for new UI
  - ▶ All current permalinks will continue to point to current UI
  - ▶ Will need to be updated for new UI
- 

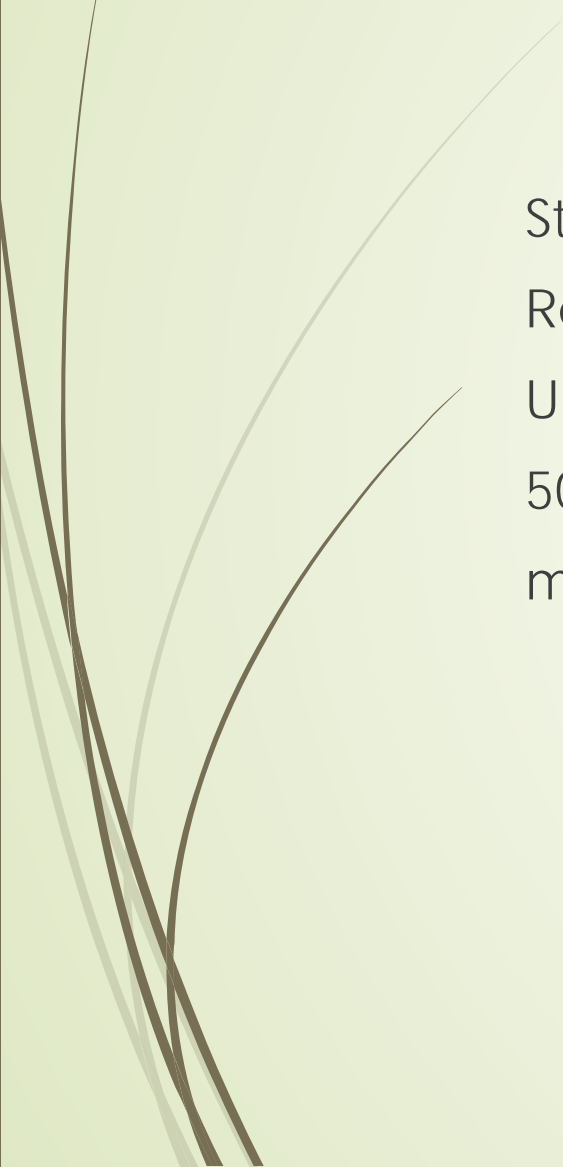


# Discuss the new Primo UI

- ▶ Alliance email list: [primo5@orbiscascade.org](mailto:primo5@orbiscascade.org)
- ▶ Ex Libris: [Primo-new-ui@exlibrisgroup.com](mailto:Primo-new-ui@exlibrisgroup.com)  
(please cc [primo5@orbiscascade.org](mailto:primo5@orbiscascade.org) to keep Alliance libraries in the loop)



# Questions?



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