COLLECTIONS DASHBOARD

USING ANALYTICS TO PROVIDE JUST IN TIME COLLECTION INFORMATION

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GOALS

• Gather frequently asked collections information all in one place
• Provide tool which is easily used by library staff, no specialized knowledge needed
• Drill down into Alma to provide timely information for decision making
• Make information exportable as well as informative
• Create a flexible platform which can be adjusted as needed
CHALLENGES

• Learn Dashboard functionality
• Design more complex filters
• Create tailored prompts; learning to edit and format prompts
• Ensure ability to export appropriately
• Provide training
NEEDED REPORTS

• Annual Trends
  • General Fund Expenditures
  • Gift Fund Expenditures
  • Graph of Expenditure by Month
• Expenditure by Material Type (no longer used)
• Acquisitions by Classification
• Fund and Ledger Expenditure Status
• Detailed Expenditures by Fund
• Serial Expenditures
• Circulation by Fund (very broad, will adjust when enhanced Subject Area becomes available)
• Item Circulation by Call Number
• Items not Circulating
LET’S HAVE A QUICK LOOK, SHALL WE?
TOOLS/STARTING POINTS

Original Acquisitions Dashboard

View of individual tabs within the Acquisitions Dashboard folder
Access to the Dashboard in from the Analytics tab in Alma. This is configured in Analytics\Configuration Menu\Analytics Objects List\Add New Analytics Object
Need to create a Dashboard Analytics object and identify roles to be associated with the object for access through Alma.
“Acquisitions by Classification” notice that there are two sections to the presentation. Also note that the report has been filtered by Fiscal year and Fund Name(s). The Fund Name(s) filter will persist across reports.
Notice that the page is broken into columns and sections.
Serials Expenditures report. Shows the inflation from the previous year and if the title is part of a package with cancellation restrictions.
<table>
<thead>
<tr>
<th>Title</th>
<th>Price 1</th>
<th>Price 2</th>
<th>Change</th>
<th>Export</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pacific Coast Archaeological Society quarterly.</td>
<td>$50.23</td>
<td>$55.38</td>
<td>12%</td>
<td>No</td>
</tr>
<tr>
<td>Practicing anthropology.</td>
<td>$50.23</td>
<td>$53.30</td>
<td>6%</td>
<td>No</td>
</tr>
<tr>
<td>Visual anthropology review : journal of the Society for Visual Anthropology.</td>
<td>$51.46</td>
<td>$52.48</td>
<td>2%</td>
<td>Yes</td>
</tr>
<tr>
<td>Pacific arts : the journal of the Pacific Arts Association.</td>
<td>$51.75</td>
<td>$51.75</td>
<td>0%</td>
<td>No</td>
</tr>
<tr>
<td>Ethnologia Europaea.</td>
<td>$57.83</td>
<td>$49.69</td>
<td>-14%</td>
<td>No</td>
</tr>
<tr>
<td>Archiv für Völkerkunde.</td>
<td>$48.00</td>
<td>$19.19</td>
<td>-56%</td>
<td>No</td>
</tr>
<tr>
<td>Utah archaeology.</td>
<td>$48.00</td>
<td>$19.19</td>
<td>-30%</td>
<td>No</td>
</tr>
<tr>
<td>Archaeology : a magazine dealing with the antiquity of the world.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Idaho archaeologist.</td>
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<tr>
<td>L'Ethnographie.</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Radiocarbon.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Studies in Latin American popular culture.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Export options are the same as in Analytics.
The dashboard is available to the community for exploration in the Community\Dashboards\UO Collections Dashboard folder.