

Summit 3 COE Working Group Meeting
July 31, 2015, 9:00 AM

Participants (please bold your name as you come in):

Jesse Thomas, Anya Arnold, Kate Cabe, Erin Bledsoe, Julie Carter, David Ketchum, Amber Brock, Sue Shipman, Dawn Lowe-Wincentsen, Megan Drake (optional)

GTM - Summit 3 COE Working Group

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Fri, Jul 31, 2015 9:00 AM - 10:00 AM Pacific Standard Time

Please join my meeting from your computer, tablet or smartphone.

<https://global.gotomeeting.com/join/809510285>

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Access Code: 809-510-285

Agenda:

1. Ex Libris / COE update (see Melissa's email below)
 - a. These weekly COE calls will resume next Wednesday (8/2) at 9:30; credentials forthcoming; S3WG members are encouraged to attend
2. Review COE S3_Post GoLive spreadsheet
3. Review current enhancement schedule
4. Synchronization problems
 - a. Ready to Be Sent – lending request created but borrowing status not updated properly
 - b. Request Sent to Partner – cancellation message from borrower is received by lender, but then the borrowing status is automatically updated to Request Sent to Partner (w/out sending any follow-up request to the lender)

[from Melissa Hilbert, 7/27]

I propose that we have a one-time meeting to gauge where we are on Summit 3, then decide how to proceed with recurring meetings.

We should review:

1. The shoulds/coulds document.
2. Status of the issues fixed up through the July release based on the shared issues report we have used for the past months.
3. Status of the Synchronization of messages issue that is not yet fully resolved.

From Ex Libris please include Moshe, Chen and me – however Moshe is out this week, so we may proceed without him in having the initial call.

[from Jennifer Ward, 7/28]

Patrons need to be able to see what specific volumes in a multi-volume (set/work/journal run) are available at other institutions so that they can have some idea that what they're requesting is available. To follow on that, users want to see which items are REQUESTABLE at another institution, functionality we lost w/ the shut-down of Summit3. This is something we (DWG) had long asked for and our users still want this functionality.

Ex Libris summary of Jennifer's earlier case: So to summarize the problem: you want the option for the patron to see exactly what volumes are available in other institutions. Once you see what others have, you want the patron to go back to his Getit and place a RS request by specifying the requested volume (in any case the RS request will be placed on the title level...). Is that correct? The gap is about finding the available volumes in other members rather than how to place the request?