

March 16, 2016

From: The Alliance's Primo Enhancements Working Group

To: Alliance institutional ELUNA contacts

Subject: Ex Libris user groups' Primo software ballot 2015 /2016 - Voting recommendation

Background: The ELUNA Primo Product Working Group (PWG) requested a second round of NERS voting for a reduced set of 16 top vote-getters in round 1, with clarifications for enhancement requests that could be applied to either the current Primo UI, the new Primo 5 UI, or both. From that set of 16, PEWG members ranked their top five enhancements, taking into consideration both the input of stakeholders and the complexity points assigned by Ex Libris. The group opted to eliminate the enhancement in that top five with zero complexity points, instead encouraging Ex Libris to deliver this functionality without an enhancement request. The four remaining enhancements have been advanced for this round of voting.

The Alliance Primo Enhancements Working Group presents below its official Alliance voting recommendations for the Primo software ballot 2015/2016.

As per the [Alliance ELUNA Task Group recommendation](#) approved by the Alliance Board of Directors in January, each institution is required to vote 70 of their 100 points on the ELUNA ballot as shown in the recommendations table below. Institutions can then vote their remaining 30 points in any way desired. Following this recommendation is essential in maximizing the Alliance's voice in this enhancement cycle.

### Voting Instructions

**Note: Please vote in NERS by 5 PM on Friday, March 25th.**

To vote, each institutional ELUNA representative should log into the NERS Voting System, at <http://ners.igelu.org>, using their institutional ELUNA account. After logging in, click "**Primo and Metalib Software ballot 2015 (2nd vote)**" in the box labeled "Active Elections." Assign your 70 Alliance points based on the table below, and the remaining 30 institutional points as desired.

Request Title (NERS ID)	Points
Adding new PNX fields for Search and Display <b>(4482)</b>	15
Provide notification to user regarding the expiration of an authenticated Primo session (new UI) <b>(4672)</b>	20
Advanced search "Starts with" (for new UI) <b>(4829)</b>	15
After logging in return to the last place they were before logging in (both UIs) <b>(4840)</b>	20

If you have questions regarding the recommendation or the voting process, please call or email [Ray Henry](#).

Thank you for your continued cooperation in this important effort.

The Primo Enhancements Working Group (round 2):

- Al Cornish, Alliance (Chair); Ray Henry, Alliance (Convener of round 2 PEWG)
- Rose Carlson, Reed College
- Blake Galbreath, Eastern Oregon University
- Rose Krause, Eastern Washington University
- Stephanie Michel, University of Portland
- Kelly Peterson-Fairchild, Oregon Tech