

Orbis Cascade Alliance

Local Fields Review Group Final Report, February 1, 2016

1. The Local Fields Review Group was created in November 2015 by the Technical Services Working Group of the Orbis Cascade Alliance Collaborative Workforce Team. The members of the group are:

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The Group's charge is as follows:

- a. **Background**

In 2014, Ex Libris introduced the *bibliographic extension* or *local field* functionality in Alma. The Shared ILS Catalog Working Group led an effort which defined the use of specific fields reserved for local use, as shown in a [table of local fields](#) (part of a document called "Preparing for Migration of Local Bib Data to Alma Bibliographic Record Extensions" included following this report).

Later, the Alliance formed the Normalization Rules Working Group (NRWG) to manage the Primo normalization rules. The Primo normalization rules determine which local fields display in Primo, whether they display to all users or only users associated with the institution that created a local field, and whether each local field is displayed as plain text or a hyperlink. In order to better understand the current configuration for local fields in Primo, the NRWG prepared the documents [Alma-Primo local fields](#) and [Alliance-wide local fields in normalization rules](#) (both included following this report). The NRWG is now reviewing the normalization rules for local fields and would like to involve catalogers in the process. They would like to make any necessary changes to the Primo normalization rules related to local fields as soon possible.

Charge

The Local Fields Review Group is charged with reviewing the use and configuration of local fields in Alma in order to provide guidance to the NRWG on configuring local fields in Primo to provide optimal support to user needs. Specifically, the Local Fields Review Group is to determine:

- which fields should display in Primo;
- which fields should display to all users and which to limited users;
- which fields should display as plain text and which as hyperlinks.

The Local Fields Review Group should work closely with the NRWG and prioritize answering any specific questions provided by the NRWG. The Local Fields Review Group should also invite feedback from all Alliance libraries on any proposed changes in local field configuration.

Deliverables

An updated version of the original [table of local fields](#) with information added showing the type of display for each field in Primo, and whether each field is displayed as a hyperlink in Primo .

- According to the original charge, the final report was due to the Technical Services Working Group on December 1, 2015. However, because the group got off to a late start, and also because we discovered more anomalies than was originally anticipated, the deadline was extended to February 1, 2016 so that we could continue our testing.

2. Revised chart

- As per our charge, we checked all of the information in the various charts mentioned in the Charge, and confirmed or modified our findings in consultation with Lesley Lowery of the Norm Rules Working Group. This information was compiled into a revised combined chart called “LocalFieldsAlmaPrimo_updated” available [here](#) (included following this report).
- When we did our initial testing, we discovered that none of the fields identified in the charts as being “clickable” were in fact hyperlinked. When we consulted with Lesley Lowery of the Norm Rules Working Group about this, she discovered that this was due to an incorrect setting in Primo Back Office at the installation level. This has now been corrected, and all fields identified as “clickable” in the charts are now hyperlinked.

3. Request for including name of institution

- Early on in our work, we received a request to have all Alliance institutions add their institution name, or a clear abbreviation of it, to each of their local fields. There are a number of institutions that are already doing this, and they have

noted that in cases where this has not been done, it is often confusing to patrons or staff, who have no idea why a particular field even exists in the record let alone what it means. Indicating the institution that entered the field helps the user decide whether or not the field is something that they should pay attention to or ignore. The Group discussed this and decided that we should recommend this as an Alliance-wide policy. The institution name would not have to be added to all local fields, but probably should be added to the local fields that are published to Primo and display Alliance-wide.

- b. There were, however, a number of issues that arose with this idea, the primary one being how to indicate the institution. The institutions that are doing this already have been adding their institution name in parentheses to the end of the field. However, some local fields could conceivably be subject to local authority control; and just appending the name in parentheses could possibly interfere with matching on local authority records. Given that many of our local bib extensions are set up to emulate regular MARC 21 fields, it was thought that perhaps we could eliminate that problem by utilizing subfields for the institution name. There is a \$5 that is authorized for this purpose in MARC 21 fields 246, 500, 655, 700, 710, 711, 730, 740, 830. Consequently we could use \$5 with the local equivalents 959, 59X, 694, 952, 953, 954, 955, 960, 961. There is no \$5 defined for 600, 610, 611, 630, 650, 651; however, there is a \$2 defined for each of these fields, which could be used for this purpose in the local equivalents 696, 697, 698, 699, 690, 691. It was also suggested that relator terms (\$j in the 954/711, \$e in the 952/700, 953/710, 957/752) could also be used in fields for personal/corporate/conference name added entries. This would be in accord with standard RDA practice and would explain to the user why the field was present in the record. There was also some discussion as to how the institution name was to be written out. \$5 is generally used with the MARC Organization Code for the institution. However, use of this code is not a good idea since most patrons will not know what it means. One could spell out the complete institution name, but that might introduce additional clutter in the records. We believe that the best approach would be to use a transparent abbreviation of the institution name.
- c. Still there are a number of potential problems with these proposals:
 - i. \$2 does not display. It might be possible for the Norm Rules Working Group to make this subfield display, but that would mean that all \$2s would display in Primo. Would this even be desirable? One could possibly argue that it isn't necessary to indicate the institution on local subjects

since a subject, even local one, in theory should apply to all copies of a title.

- ii. \$5 does not display in fields (e.g., local subject fields) where it is not sanctioned in the MARC 21 equivalents (though it is searchable in those fields). Thus it is not advisable to use \$5 in such fields.
 - 1. Information on which fields are authorized to take \$5 is included in our revised [chart](#) (“LocalFieldsAlmaPrimo_updated” included following this report).
- iii. Spelling out the entire institution name will potentially cause a lot of false hits in searching. For example, if a user is looking for titles with “Portland State University” in a corporate name added entry, he or she will in addition retrieve all records that have any local field with “Portland State University” as the institution name. This problem could be eliminated by using an abbreviation of the institution name in local fields. However, we have discovered that if one uses the Alma institution code (PSU for Portland State, CC for Clark College, PU for Pacific University, STMU for Saint Martin’s University, CWU for Central Washington University, etc.) anywhere in the field, this causes the display problems described in 4.a.iv and 5.b.v below. To avoid that, one would have to come up with an abbreviation that would be both different from the Alma institution code and still obvious to the user.
- iv. There is a concern that including the institution name in any fashion will introduce a lot of clutter into the records. Using relator terms where appropriate instead of institution names might eliminate some of that clutter, but it’s not clear that the relator term without the institution name will clear things up for the user in all cases. For example, if an institution were to use local field 952 to indicate the name of the donor, they could use the relator term “donor” in \$e to explain why the name appears in the record. However, the user still would not necessarily know which institution the named person donated the book to unless the institution is also indicated somewhere in the field.
 - 1. Information on which fields are authorized to take \$e or \$j is included in our revised [chart](#) (“LocalFieldsAlmaPrimo_updated” included following this report).

4. Conversations with Lesley Lowery of the Norm Rules Working Group (NRWG)

- a. Part of our charge was to work closely with the NRWG and prioritize answering any specific questions provided by the NRWG. We met with Lesley Lowery, the chair of the NRWG in November to clear up some issues we had found and to find out what issues the NRWG might have with regards to local fields. These are the major topics that were discussed:
 - i. What limits are there with norm rules?
 1. Lesley explained that they can take any MARC field and make it display and/or make it searchable. They can also make a field display either Alliance-wide or make it display only to local users. They have not found any limits yet, so they rely on institution requests and on best practices.
 - ii. We had some difficulty understanding some of the terminology used in the charts. Lesley explained that lds = locally-customized display fields, lsr = locally-customized search fields. When someone wants to add a new field, the NRWG has to decide whether it can go into an existing “bucket” or a new “bucket.” There are a limited number (50) of “buckets” available, and only some of them can be hyperlinked. Individual institutions have some control over whether fields in Alliance-defined “buckets” display locally. The buckets are identified in our [chart](#) “LocalFieldsAlmaPrimo_updated” by the two-digit numbers accompanying the term “lds.”
 1. We also noticed that \$9 LOCAL was mentioned in the Norm Rules Notes column of the chart for fields that are to display only locally. We were initially a little confused about this. During migration, \$9 LOCAL field was used to mark fields to be migrated as local fields. However, it can no longer be used in that way. Lesley explained that \$9 LOCAL is now added by Alma behind the scenes during publishing, and a normalization rule checks for it. If it finds the \$9, the rule then checks for a \$A, which contains the institution code for NZ records. If it finds the \$A, the rule adds the institution code to a \$I at the end of the MARC field data as it’s written to the local display (or facet) field. When Primo “sees” fields with this \$I, it suppresses those with an institution code that does not match the institution of the user in the front end.
 - a. We wanted to make sure we understood what was going on here because we were aware of the fact that we were

not to include local fields ending in \$9 LOCAL in records exported from Connexion. If fields in Connexion records contain \$9 LOCAL, those fields will display to all Alliance patrons in Primo, and this is not what we want. Local fields have to be added either individually by using the Add Local Field function in the metadata editor, or they can be added globally to a set of records by writing a norm rule for this purpose and running that norm rule as a job on the set. In the latter case, \$9 LOCAL must be included in the field in order for the field to be entered as a local field. As an example the following norm rule will add a local 964 field containing the text "ORDOCS" to a set of records:

```
rule "Add local field 964 to ORDOCS"
when
  TRUE
then
  addField "964.a.ORDOCS"
  addSubField "964.9.LOCAL" if (not exists "964.9.LOCAL")
end
```

- iii. We noticed in early testing that some fields were said in the various charts to be "clickable." We found, however, that no fields were in fact hyperlinked except in the Sandbox.
 - 1. Lesley said that this was due to an incorrect PBO setting at the Alliance level. This has since been corrected and all fields identified as "clickable" are now hyperlinked in production.
- iv. We noticed that some local fields (primarily local notes) sometimes display and sometimes do not display depending on how the search is done. (See section 5.b.v for further discussion.)
 - 1. Lesley suspects this is a bug. It is as though when you search for text in a local field, Primo suddenly starts treating you like you are not local to the institution that added the field. This is suggested by the fact that the fields that behave this way are the ones that are set up to display only to users from the institution that contributed the field.

- v. We noticed that some members of our group were able to see local subjects from all institutions in their Primo, but others of us could not see them. We wondered if there was something in the PBO that determined whether or not local fields display.
 - 1. Lesley explained that you can control the display of local fields in your institution's Views Wizard in the PBO. You select a view to edit and then click Continue until you get to the Tiles Configuration page. From the drop-down near the top of the listing, choose the Full Display option, then click Edit Tile on the line that reads Full Results. The first section of the page contains a listing (in display order) of all the fields that display to your users in the Details tab and full record display page. You can add local fields to this by clicking on the Add Line button at the bottom of the list. You will see a drop-down list of available fields, which includes only those fields not already listed for display. You will need to pick out the field by the label it has in the Front End Display Fields code table. Once a local field has been properly set up in this code table, you will not see the Ids number in the Views Wizard, only its label.

- vi. We had noticed that in some cases the 952 field, as well as perhaps some other Personal Names local fields, were not being properly separated in the Primo display. In some cases two such fields were being merged into a single field in odd ways.
 - 1. Lesley took a look at this and figured it out. The norm rule that writes MARC 952 fields to the Ids32 (local authors) field is actually three separate rules. The 952 is a personal name field, so the first rule uses a transformation called "get author first name." That transformation takes the part of the \$a that appears after the comma, puts a semicolon at the beginning of it, and adds that to anything that is already in the Ids32 field (i.e., something from some different local field that had been processed earlier). The second rule uses a transformation called "get author last name," which takes all characters up to the first comma and tacks them on to the Ids 32 after the author's first name, with only a space between the names. The final rule grabs everything in the 952\$d and \$e and adds them to the end of the last name with a space between the name and the \$d, \$e data. The 952 fields that are displaying incorrectly are ones that are not formatted like a

personal name. They just have a text string with no comma, so the whole \$a is being handled as if it were a “last name” (everything up to the first (nonexistent) comma). Since the last name is added with just a space in front of it, it is not getting the semicolon that would cause the hyperlink to “break” in the right place. To fix this, just go in to your local 952 fields that are plain text strings and add a comma at the front of the field. Then the norm rule will read the text string as a “first name” and merge it onto the lds32 with a semicolon in front.

2. This strongly suggests that data entered into local fields 69X, 952-955, and 957-961 must be formatted according to the standards for their non-local MARC 21 equivalents in order to avoid problems like this.
- vii. We also discussed with Lesley the proposal to include some kind of indication of which institution a local field applies to. This was discussed in section 3 above.

5. Testing

- a. Members of the group attempted to test, to the extent possible, all of the information contained in our revised [chart](#) (“LocalFieldsAlmaPrimo_updated”) in order to determine whether or not the information was correct. To aid in this, we created a test record in the Network Zone, [_Illustrated handbook on testing local fields_](#) (NZ MMS ID 99321356095101451). In addition to standard MARC 21 fields, we all added various local bib extensions to the record in order to test their behavior with regards to display and searching. Three institutions also added inventory (holdings and items) to this record so that it would display in their Institution Zones.
- b. Results
 - i. Various members of the group attempted to keep track of their testing via spreadsheets. However, we all constructed our spreadsheets somewhat differently. The spreadsheets can be viewed at the links below if one wants to explore the kinds of things that were tested. Following that is a discussion of our major findings.

1. Testing from Clark College:

<https://docs.google.com/spreadsheets/d/17aiBpvoGUqSdB02ujS2pXphxFA37xBatHWZFBC-eNMw/edit?usp=sharing>

(See “CD - PNx to Alma Crosswalk” included following this report)

2. Testing from Central Washington University:

<https://docs.google.com/spreadsheets/d/1ZcduH46APRo2e-nQyjA3OhY1aYm01OB7nXDp4LDCct4/edit?usp=sharing>

(See “CWU Local Fields Testing 12-22-15” included following this report)

3. Testing from Pacific University:

https://docs.google.com/a/pdx.edu/spreadsheets/d/1I75jqB6_wcmbSkXDqpYzJHSTyLORwxcJV0IWm3nt1tA/edit?usp=sharing

(See “PU Local Fields Testing January, 2016” included following this report)

4. Testing from Portland State University:

https://docs.google.com/a/pdx.edu/spreadsheets/d/1UOknXDajrSM_k8pd_Z7sDBTpuByRCmuXCV97QqQxKxc/edit?usp=sharing

(See “PSU Local fields review” included following this report)

ii. Searching

1. All fields that were identified as being published to Primo are searchable in Primo, and those which are not published to Primo are not searchable in Primo. One aspect of this that is apparently fairly well known, but which was not totally clear to at least a few of us, is that ALL local fields, even those which only display locally, are searchable Alliance-wide. We feel that it is important that this be made clear to everyone in the Alliance since it has consequences for some decisions that we are being asked to make. This will be discussed further in our recommendations below.

iii. Clickability

1. It was mentioned above in 2.b. that, when we began our testing, none of the fields identified as clickable in the charts were in fact hyperlinked. This has now been corrected.

iv. Display

1. It was determined that the fields designated as ones that display only locally do in fact display only locally, and those designated as ones that display Alliance-wide do display Alliance-wide.

v. Problems with display and searching

1. In testing viable methods for indicating to which institution a local field belonged, we discovered that using the Alma institution code and including it in your search phrase for any subfield within a local field created unintended Primo display consequences. Various tests revealed that while the presence of one's Alma institution code in a local field did not have any specific consequence, including the code as part of a search phrase does. If the Alma institution code is included in any subfield within your local field and you include the code in your search phrase, the resulting record(s) will not consistently display local notes in the details tab and will not display the institutions IZ MMS ID. To observe the inconsistent behavior of the details tab and the contents it displays when your search includes your Alma institution code, view the Jing view link below.

2. Jing videos and test scenario demonstrating display concerns

- a. Jing video demonstration:

<http://screencast.com/t/wQCbgVYj>

- b. 4 types of search tests performed:

- i. Copy and paste your 5XX search term in your Primo basic search box. Note the details tab completeness.

- ii. Highlight and paste over (do not delete) your previous search with the same search term. Note the details tab completeness.
 - iii. Click the X at the end of the search box to clear your previous search term and paste in the same search term. Note the details tab completeness.
 - iv. Triple click in the search box in rapid succession (to highlight your whole term without holding down your left mouse button) and paste in the same search term. Note the details tab completeness.
- c. Screenshot of the search test matrix for the video where an “X” in the box indicates what I clicked:
- <http://screencast.com/t/hBjuB68a>
- d. If you perform a search for all the text of your local field, but omit the Alma institution code, the full record, including the IZ MMS ID, displays as expected in the details tab. If you include the Alma institution code, the results can vary. As such, we do not recommend using the Alma institution code as an indication of local field ownership unless ExLibris can correct the unexpected behavior in which elements are displayed in the details tab when including one’s Alma institution code as part of the search phrase.

6. Survey of Alliance libraries

To gather input from all Alliance Libraries on the functionality of our Local Bibliographic Extensions, the Local Fields Review Group conducted a survey, a version of which can be found [here](#) (See “Local Fields Review Survey - Dec 2015” included following this report).

a. Questions

1. Current Clickable Local Fields in Primo: Currently, local MARC fields 690, 691, 693, 694, 696, 697, 698, 699, 952, 953, 954, and 957 are intended to be clickable (hyperlinked) fields in Primo.

- 1.1. Please provide your institution's viewpoint on which local fields should remain clickable/hyperlinked in Primo and which local fields should be changed to not clickable.
 - 1.2. For any field you recommended changing to not clickable, please provide relevant comments on why you would like this change.
 - 1.3. Are there any additional local fields you believe should be clickable in Primo that are not listed above? If so, please list and describe briefly why each of these fields should be clickable in display.
2. Local Fields displaying to all users in Primo: Currently all local MARC fields in the range 590-961 (excluding the ones restricted to OCLC, ExLibris, or Alliance course reserve use) are published to Primo and indexed in Primo. However, only the 690, 691, 693, 694, 696, 697, 698, 699, 952, 953, 954, 955, 957, 958, 959, 960, and 961 display to all Alliance users in the Primo details tab.
- 2.1. Please provide your institution's viewpoint on which local fields should continue to display to all Alliance users and which local fields should be changed to display only to the owning institution's users.
 - 2.2. For any field you recommended changing to display to owning institution's users only, please provide relevant comments on why you would like this change.
 - 2.3. Are there any additional local fields you believe should display to all Alliance users that are not listed above? If so, please list and describe briefly why they should display Alliance--wide.
- b. Results - From all 37 Alliance institutions 25 responded to the survey (67% response rate).
1. In regard to the clickability of the local fields:

23 institutions (92%) were satisfied with the current set-up of hyperlinked local fields. Two institutions suggested changing the following currently hyperlinked fields to *not hyperlinked*: 693, 698, 954, 954. And two institutions suggested changing the currently not hyperlinked 955 and 960 fields to *hyperlinked*.

2. In regard to local fields displaying to all Alliance users vs. to owning institutions' users only:

17 institutions (68%) indicated they are satisfied with the current set-up. However, 8 institutions (32%) expressed a wish for at least one or all local fields currently displaying to all Alliance users to be changed to "display ONLY to owning institutions' users". Ten participants (40%) in the survey expressed concerns related to displaying other institutions' local fields to all Alliance users considering this information is relevant to the owning institutions' users only, and it can be confusing for all other users. At least three institutions (12%) suggested finding means to identify which institutions the the local notes displayed in the records belong to. In addition, three institutions shared their opinion on changing 590 local field to display to all Alliance institutions, so local notes related to special collections and holdings (such as missing volumes in set) can be seen for the needs of researchers and ILL staff.

3. The detailed results of the survey can be found [here](#) (See "Local_Fields_Survey_dec2015" included following this report).

c. Discussion

Based on the results from the survey and considering Alma/Primo functionality and the Alliance policies, the Local Fields Review Group focussed efforts on examining the following suggestions: 1.) finding an effective way to indicate the institution to which a local field belongs to, so to avoid confusion for other institutions' users; 2.) making 955 and 960 fields hyperlinked, and 3.) displaying Alliance-wide all fields currently publishing to Primo, since these fields are searchable and will bring up records in the results set, yet if the fields do not display, it will be confusing for users why these records are included in the search results.

7. Our recommendations

- a. Indicating the institution on local fields
 - i. There is a strong desire on the part of some Alliance members to indicate the institution responsible for each local field that displays in Primo. This was discussed above in section 3. The Group agrees that this would be a good idea and recommends that this be proposed as an Alliance-wide policy or best practice. This would not have to be done for all local fields but only for those that display in Primo, and it may not be necessary to do it even in all of those cases. As discussed above in sections 3.b and 3.c.iv, use of the relator codes in \$e or \$j is probably sufficient to identify the purpose of local name headings, although as was also discussed, the institution name may be advisable even in some of those cases. It was also suggested in section 3.c.i that it may not be necessary to indicate the institution name on local subject fields.
 - ii. There are still issues, however, with the methods of indicating the institution name on those fields where it is necessary. As noted in section 3.c.iii, spelling out the institution name in its entirety is likely to introduce false hits in searches. On the other hand, as discussed in section 3.c.iii and section 5.b.v., indicating the institution name by means of the Alma institution code has other undesirable effects. The Group recommends that each Alliance institution create a unique, clearly interpretable abbreviation for their institution name that is different from the Alma institution code.
 - iii. For those fields where it is necessary to indicate the institution name, there is a question as to how this should be done. The simplest method would be to include the institution's abbreviation in parentheses at the end of the field. This is similar to what some institutions are already doing (though at least some of them may actually be spelling out their name, which we are not recommending). However, if anyone is doing local authority control on any of their local headings, they may want to consider putting the institutions abbreviation in \$5 instead in order not to interfere with local authority matching.
 - iv. While we do believe that these are good recommendations, we are still somewhat concerned about how much additional clutter this is going to add to displays in the Details tab in Primo. In retrospect, it would have been good if we had included in our survey a question about which local

fields each institution is actually using. That might have given us an indication of how much clutter there might actually be. It might be a good idea to poll Alliance institutions on this before actually implementing any of these recommendations.

- v. Of course the whole problem caused by using the Alma institution code clearly seems to be a bug, and it would be desirable to submit a case asking ExLibris to fix this (or alternatively, perhaps, to explain why it is not a bug). Since this affects all Alliance institutions, we would suggest that it should be an Alliance-wide case. However, given that the workaround is relatively simple, we're not convinced that such a case would be a high priority as long as Alliance institutions are aware of the problem and take steps to avoid it. If the Alliance decides to pursue such a case, Group members would be happy to help draft it.
- b. Reconsider the clickability of the 955 and 960 fields.
- i. While the majority of survey respondents were content to maintain the status quo with regards to the clickability of local fields, there were a number of requests to make the 955 and 960 clickable. The 955 field is the local equivalent of the 730 field (Uniform Title Added Entry). We believe that the 730 field is clickable in Primo, so it is not clear to us why the 955 is not also clickable. The 960 field is the local equivalent of a 740 field, and the 740 field is not clickable in Primo. This is at least consistent; however, it is not clear to us why this field would not be clickable. We would like the NRWG to reconsider the clickability of these two fields; and if there are valid reasons for not making them clickable, these reasons should be made clear to everyone. If the final decision turns out to be that they should not be made clickable, the reasons for this could perhaps be specified in the Norm Rules Notes column of our revised chart.
 - ii. There was one request in the survey to make the 591 field clickable. The Group is opposed to this suggestion. 59X fields are free text note fields, which could conceivably be quite lengthy in some cases. It does not make sense to us to make a free text note field hyperlinked. We would like to remind people that if you have data in a particular local field that does not have the characteristics you desire (display, clickability, searchability), it is possible to move that data to another field that does have the desired characteristics. (See section 7.d. below.)

- c. Make all fields published to Primo display Alliance-wide?
 - i. Most survey respondents were in favor of maintaining the status quo with regards to which local fields would display Alliance-wide and which would display only locally. However, some respondents felt very strongly that many, or perhaps all, local fields that display Alliance wide should be changed to display only locally. The primary reason for this was because patrons at other institutions would have no idea why those fields were in the record or what they meant. Implementing the recommendations above in 7.a. would probably help in alleviating that problem.
 - ii. Some other respondents, however, felt very strongly that all local fields that are published to Primo should display Alliance-wide. The primary reason for this is that all local fields that are published to Primo are also searchable in Primo Alliance-wide regardless of whether or not they display. It is our understanding from our conversations with Lesley Lowery that nothing can be done about this. The Group feels that this is a significant problem. Patrons may sometimes be confused by local fields that don't pertain to their institution; however, they are going to be even more confused when records are retrieved in their searches and they can find no visible reason why those records were even retrieved. Consequently the Group is leaning rather strongly towards recommending that all local fields display Alliance-wide. At the same time, though, we are concerned about what that might mean in terms of display on the Primo details tab. It might mean that the details tab will be so dense with extraneous information as to cause additional problems. Of course this depends very much on how much use different institutions are making of these local fields. If only a few institutions are using a few of the local fields that can be published to Primo, this might not be a serious problem. On the other hand, if many institutions are using many of these fields, then that could be serious. In retrospect we probably should have included in our survey a question about which local fields different institutions are actually using. That might have provided some guidance on this. This particular problem may merit further investigation.
- d. Moving local fields to a different tag.
 - i. The Group wishes to remind everyone that if they have data in a particular local field, and that local field does not have the characteristics that they want for that data in terms of display, searchability, and clickability, rather than requesting changes to the field characteristics, it

might be better to just move that data to some other local field that does have the desired characteristics. This can be done by setting up local norm rules in the metadata editor and then running those norm rules as a job over a the set of records containing the fields that you want to change. As near as we can tell, it is not possible to create a norm rule that will change the tag on a MARC field. However, you can achieve the same effect by copying a field A to another field B with a different tag and then deleting the original field A. The norm rules that would do this can be run as jobs after they have been set up as New Processes in Alma > Resource Management > Resource Configuration > Configuration Menu Cataloging > Metadata Configuration > MARC21 Bibliographic > Normalization Processes. Some examples of such norm rules are presented below.

1. To move all data from 963 fields to 591 fields:

a. Copy all 963 fields to 591

rule "Copy 963 Field to 591 Field"

when

(TRUE)

then

copyField "963" to "591"

end

b. Delete all 963 fields

rule "Remove all 963"

when

(TRUE)

then

removeField "963"

end

2. To move 950 fields to 964 fields but only if the 950 field contains the text "ebooks or films from packages":

a. Copy only the relevant 950 fields to 964

rule "Copy 950 Field to 964 Field"

when

(exists "950.a.ebooks or films from packages")

then

copyField "950" to "964"

end

b. Delete only the relevant 950 fields

```
rule "Delete 950"  
when  
  (TRUE)  
then  
  removeField "950" if (exists "950.a.ebooks or films from packages")  
end
```

e. Formatting of local fields

- i. The Group recommends that everyone be reminded that those local fields that are designed to mimic regular MARC 21 fields must be formatted in the same way as those MARC 21 fields. There is some discussion of this in section 4.a.vi above.

End of Report

Preparing for Migration of Local Bib Data to Alma Bibliographic Record Extensions

Overview: Ex Libris has developed Alma functionality that will allow a library to migrate local bibliographic information into special local fields, currently being referred to as local bibliographic record extensions. These bib extensions would display to users in both Alma and Primo as if they were part of the bib record, but would be stored in the library's Institution Zone. This protects the local information in the bib extensions from being lost when master records in the Network Zone are overlaid with an updated record.

Importance: Local information (information not contained in the WorldCat master record) in a non-local bibliographic field (e.g., 500 note or 700 added entry) will be lost when that record's inventory (holding and item records) are relinked to the master OCLC record in the Network Zone. Information in fields with specific field tags, and marked with a subfield |9, will be moved to bib record extensions during migration and retained until deleted by the library).

Background: Ex Libris has proposed that the following MARC fields be reserved for local extensions:

09X – Local call numbers

59X – Local notes

69X – Local subject access fields

900-949 – reserved by Ex Libris for NZ shared local notes in order to allow NZ to determine standard use of local notes across the network for central access points – do not use these fields for local data

Note – one of these fields will be used as a marker for P2E records

950-999 – reserved for NZ members' local notes

The Alliance has also asked for an 880 equivalent for the alternate graphic representation of names in non-Roman characters in local added entries. We are waiting for a response from Ex Libris, but this may not be possible in the amount of time available, or Ex Libris may not agree that this is essential functionality.

The list below represents a set of fields that should cover all of the use cases previously submitted by

Alliance members. All fields would be indexed and searchable in Alma. Display and indexing of the fields in Primo is controlled at an installation level by the Alliance as part of standard Primo Back Office configuration. This is not institutionally customizable, though display labels are customizable at an institution level. The list below contains the bib extension tag, the standard MARC tag the field is intended as an equivalent to, the name of the bib extension field, and examples of field tags in existing records where the data may be stored.

Alma	Format	Field Description	Pre-Alma
------	--------	-------------------	----------

590-597 (590*)	500	Local institution-defined public notes	500, 590
598		Local standard number	020, 022, 024
599*	500	Local institution-defined public note	500, 590
690*	650	Local–Topical Term	650, 690
691*	651	Local–Geographic Name	651, 691
693	653	Local uncontrolled index term	693
694	655	Local Form/Genre	694
695*	90	Added Class Number	695
696*	600	Local Subject Added Entry–Personal Name	600, 696
697*	610	Local Subject Added Entry–Corporate Name	610, 697
698*	611	Local Subject Added Entry–Meeting Name	611, 698
699*	630	Local Subject Added Entry–Uniform Title	630, 699
952*	700	Local Added Entry–Personal Name	700
953*	710	Local Added Entry–Corporate Name	710, 791
954*	711	Local Added Entry–Meeting Name	711, 792
955*	730	Local Added Entry–Uniform Title	730, 793
957	752	Local Hierarchical Place Name	794
958	229	Local Added Entry–Local Journal Titles	229 not hyperlinked
959	246	Local Added Entry–Varying Form of Title	246 not hyperlinked
960*	740	Local Added Entry–Uncontrolled Related/Analytical Title	740 not hyperlinked
961	830	Local Series Added Entry–Uniform Title	830, 899
962		Local institution-defined internal note	
963		Local institution-defined internal note	
964		Local institution-defined internal note	
965		Local institution-defined internal note	
966		Local institution-defined internal note	
967		Local institution-defined internal note	
968		Local institution-defined internal note	
969		Local institution-defined internal note	
970		Local institution-defined internal note	
971		Local institution-defined internal note	
972		Alliance-defined internal note	
973		Alliance-defined internal note	
974		Alliance-defined internal note	
975		Alliance-defined internal note	
976		Alliance-defined internal note	
977		Alliance-defined internal note	
978		Alliance-defined internal note: III .b number	III .b number
979		Alliance-defined internal note	

980		Alliance-defined internal note: Order Information (e.g., WCP/PromptCat)	
981		Alliance-defined internal note: Order Information (e.g., WCP/PromptCat)	

*Fields marked by an asterisk conform to the field definitions in OCLC’s Bibliographic Formats and Standards.

**Libraries can define which 9XX local notes they will use. Some possible 9XX notes would be:

950*	500	Additional Standard Number	020, 022, 024, 028
976	500	Local action note	583
977*	500	User-Option Data	910
977-999*	500		Local Data
Element			

X9X and 9XX Fields Reserved by Others. OCLC has reserved the following fields exclusively for OCLC use: 936, 938, 950, 951, 994, 987, 989-999 (see “OCLC-MARC Record Output for Bibliographic Batchload” at <http://www.oclc.org/content/dam/support/batchload/documentation/using/marcrecordoutputdetails.pdf>). Although this restriction is for bibliographic records submitted for batch loading into WorldCat, you may wish to refrain from using these fields to preclude any potential problems in the future.

Marking Fields for Migration: Ex Libris is willing to migrate fields from our exported bibliographic records to Alma bibliographic extensions, but they must be moved to fields using tags in the list above (Alma column) and they must be marked with a “|9LOCAL” (no period at the end of the subfield). It is the library’s responsibility to move the data present into the Alma column tag, and to mark it with |9LOCAL.

Note: At this time, the design for Primo support of bib extensions will display and search all bib record extensions (except local notes) from all Alliance libraries to all patrons. Therefore, the number of fields migrated as bib record extensions needs to be restricted to information which is truly local information. If libraries move head variants (e.g., a 700 heading that doesn’t match the form in the OCLC master record) to a specified 9xx field and mark it for migration to bib record extensions, it will clutter up the Primo display and make it more difficult for our patrons.

Specific note about call numbers in the bib record: If institutions have their local call number in the item record, and any data in their bib records with an 09x can be disregarded in the migration process, they simply do not mark those bib fields with |9LOCAL and no localized fields will be created in Alma.

If institutions want to use the call number from the bib, this is reflected in the answer on the Millennium (III) Migration form and they do not need to mark that field as |9LOCAL, but that call number will be selected from the bib and used in the Alma holding.

Process: There are many approaches a library could use in finding and marking local fields for migration to Alma bib extension fields. The following general procedural steps are simply one possible approach:

1. Find fields that contain specific words or phrases that denote a local field that does not use one of the standard bib record extension fields, e.g., 500 notes with 'restricted' or 'gift'. Other common fields might be local collection names in 7XX added entries or local form/genre headings. In Millennium, copy those fields to their corresponding localized Alma field (example: copy your 730 to a 955 field in Millennium), and mark that Alma field with "|9LOCAL".
2. (Optional) After step 1 is complete, select one or more sets of records which are most likely to contain important local fields, such as records for your special collections. Export and send those records to Kyle Banerjee, along with a small number of field tags you are most interested in. He will compare your local records against the OCLC master records and provide you with a list of fields in your records that are not present in the OCLC records. You can then review that list of fields to determine which fields should be marked for migration to Alma bib record extension fields.

Additional information about Kyle Banerjee's Catalog Analysis Tool from a previous email:

One of the areas of great concern related to the migration of our bibliographic data to Alma is the potential loss of information added locally, particularly for specific types of resources such as the rare and unique resources in many of our special collections. Kyle Banerjee, a member of the Shared ILS Cataloging Working Group, has created a tool that can help you isolate some of that local information so that your library could choose to add it to the master record in WorldCat, or code it so it would migrate into the Alma bibliographic record institution extensions fields (more details will be provided on this process over the next few weeks as Ex Libris firms up the specifications for the bibliographic record institution extensions fields).

Update: Kyle's Catalog Analysis Tool uses a static set of OCLC master records extracted in February 2013 (which will be replaced by a new master file in May 2013). Therefore, the reports provided may include fields which have already been added to or updated in the current WorldCat master record.

What is the purpose of the tool?

- To compare a library's local MARC bib records against the version in WorldCat to find specific types of differences

What does it do?

- It looks at the presence, absence, and number of fields. This allows you to know if a local record has field X and the master record does not. It can also tell you if the local record has more occurrences of field X than the master record
- It is efficient enough to work with any catalog in the Alliance
- It can tell you about a specific field in your database (i.e. how many times it appears, what is in it, etc)

What does it not do?

- It currently does not perform complex comparisons. However, complex operations can often be accomplished by breaking problems into multiple steps
- If there is a specific problem you'd like to solve, let me know

How does it work?

- It's a collection of scripts that optimizes Alliance and local data into tables which can then be compared and queried using SQL
- It is run entirely from the command line since the file sizes cause problems with graphical editors
- It uses data downloaded from OCLC in February (i.e. not live data). This means it does not account for recent activity

Can a user friendly interface be made for it?

- That would require a web interface. The data, computational requirements, and time needed to run routines exceed anything that could reasonably be done on the web

Can I use it myself?

- It is not designed to be portable, but people with systems and database skills could duplicate it. It uses a lot of data (> 50 GB). The most efficient way to achieve this would be to download all the Alliance data, create tables, process the files using scripts, and then query it in SQL. I can provide scripts and assistance with setup, but you would need to be comfortable parsing files using command line tools and nested queries in SQL

I want to get started. What should I do?

- The first thing you need to do is prioritize what must be fixed
- One of the easiest things to detect (and resolve) is if the local record contains a field that is absent in the master record. If you'd like a list of all records in the master file that are lacking field X, simply use Create Lists to find all records containing that field and export the OCLC numbers. Then send me the file and let me know which field you're interested in. I can send results back quickly
- Other problems require more intense processing and additional data. The best way to communicate these is in the form of a prioritized list. In most cases, I'll need the entire MARC file (which I can get from the EL test site) and to preprocess it.
- Priority will be given to cohort 1 libraries
- Expect to do a lot of work. If 3% of your records contain local data that need to be added to OCLC, that translates to 3,000 updates per 100,000 records or 30,000 updates per million.

- If your library does not have PCC or CONSER status, there are a large range of edits you can't perform on records created by these agencies. There are almost 2 million of these (i.e. a little less than a quarter of all our records). Right now, the only realistic option for such records is bibliographic extensions. But these can be separated out in output lists

Please send questions about this tool/process to Kyle Banerjee (banerjek@ohsu.edu), Digital Collections and Metadata Librarian, Oregon Health & Science University.

This document created by Bob Thomas on 4/26/13, updated by Maria Wagner on 5/15/14.
Please send questions about this document to Maria Wagner, maria.wagner@pcc.edu

Alma-Primo local fields.xlsx

Local field	Definition	Added to which field(s) in PNX record?	Displays to all Primo users or local only?	Clickable link in Primo?	Norm rule notes
09X	Local call number				
59X	Local notes index				
590-597	Local institution-defined public notes	Display/lds06 - Local Notes OR Display/lds07 - Local Notes	Local only	No	Display/lds06: \$9LOCAL must be present, \$I[inst] added to end of lds06 from 590\$A, which contains 01ALLIANCE_[INST]. If no value is present in 59X \$A, field is added to Display/lds07. \$9LOCAL must be present, record not in NZ, \$I[inst] added to end of lds07 from MARC INST value.
598	Local standard number	Display/lds06 - Local Notes OR Display/lds07 - Local Notes	Local only	No	Display/lds06: \$9LOCAL must be present, \$I[inst] added to end of lds06 from 590\$A, which contains 01ALLIANCE_[INST]. If no value is present in 59X \$A, field is added to Display/lds07. \$9LOCAL must be present, record not in NZ, \$I[inst] added to end of lds07 from MARC INST value.
599	Local institution-defined public note	Display/lds06 - Local Notes OR Display/lds07 - Local Notes	Local only	No	Display/lds06: \$9LOCAL must be present, \$I[inst] added to end of lds06 from 590\$A, which contains 01ALLIANCE_[INST]. If no value is present in 59X \$A, field is added to Display/lds07. \$9LOCAL must be present, record not in NZ, \$I[inst] added to end of lds07 from MARC INST value.
69X	Local subjects index				
690	Local-Topical Term	Display/lds 31 - Subject	All	Yes	
691	Local-Geographic Name	Display/lds 31 - Subject	All	Yes	
693	Local uncontrolled index term	Display/lds 31 - Subject	All	Yes	
694	Local Form/Genre	Display/lds 31 - Subject	All	Yes	
695	Added Class Number	Display/lds06 - Local Notes OR Display/lds07 - Local Notes	Local only	No	Display/lds06: \$9LOCAL must be present, \$I[inst] added to end of lds06 from 590\$A, which contains 01ALLIANCE_[INST]. If no value is present in 59X \$A, field is added to Display/lds07. \$9LOCAL must be present, record not in NZ, \$I[inst] added to end of lds07 from MARC INST value.
696	Local Subject Added Entry-Personal Name	Display/lds 31 - Subject	All	Yes	
697	Local Subject Added Entry-Corporate Name	Display/lds 31 - Subject	All	Yes	
698	Local Subject Added Entry-Meeting Name	Display/lds 31 - Subject	All	Yes	
699	Local Subject Added Entry-Uniform Title	Display/lds 31 - Subject	All	Yes	
9XX	Alliance-defined local fields				
952	Local Added Entry-Personal Name	Display/lds10 - Unnamed AND Display/lds32 - Local Authors	All	Yes	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons. Display/lds32: All applicable MARC fields are merged into one lds32, separated by semicolons.
953	Local Added Entry-Corporate Name	Display/lds10 - Unnamed AND Display/lds32 - Local Authors	All	Yes	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons. Display/lds32: All applicable MARC fields are merged into one lds32, separated by semicolons.
954	Local Added Entry-Meeting Name	Display/lds10 - Unnamed AND Display/lds32 - Local Authors	All	Yes	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons. Display/lds32: All applicable MARC fields are merged into one lds32, separated by semicolons.
955	Local Added Entry-Uniform Title	Display/lds10 - Unnamed	All	No	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons.

Alma-Primo local fields.xlsx

957	Local Hierarchical Place Name	Display/lds10 - Unnamed AND Display/lds32 - Local Authors	All	Yes	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons. Display/lds32: All applicable MARC fields are merged into one lds32, separated by semicolons.
958	Local Added Entry–Local Journal Titles	Display/lds10 - Unnamed	All	No	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons.
959	Local Added Entry–Varying Form of Title	Display/lds10 - Unnamed	All	No	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons.
960	Local Added Entry–Uncontrolled Related/Analytical Title	Display/lds10 - Unnamed	All	No	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons.
961	Local Series Added Entry–Uniform Title	Display/lds10 - Unnamed	All	No	Display/lds10: All applicable MARC fields are merged into one lds10, separated by semicolons.

Alliance-wide local fields in normalization rules

local search	type	MARC	Local display	type	MARC	local sort	type	MARC	local facets	type	MARC
Isr01	Course Number/Name	CNO \$j and \$k	Ids01	Course Number/Name	CNO \$k, j, g, a	Iso01	Date Oldest		lfc01	Course Number/Name	CNO \$k \$j
Isr02	OCLC Number	035 \$a	Ids02	OCLC Number	035 \$a	Iso02			lfc02	Course Reserves	CNO \$g
Isr03	Course Reserves	CNO \$g	Ids03	Abbreviated Title	MARC 210	Iso03			lfc03	Publisher	
Isr04	Course Reserves	CNO \$o	Ids04	MMS ID - IZ	MMS \$a, b	Iso04			lfc04	Location/library	AVA \$c
Isr05	Serials Titles	"local search boost for journals" - 245 \$a,b,f,g,k,n,p, FMT=SE	Ids05	Publication date	MARC 362 \$a z	Iso05			lfc05	Language	41
Isr06	Call Number	AVA \$d	Ids06	Call Number	see NR	Iso06			lfc06		
Isr07	Publisher	PNX - display:publisher	Ids07	Publisher	see NR	Iso07			lfc07		
Isr08	Local Notes	590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 695	Ids08	MMS ID - NZ	MMS \$b	Iso08			lfc08		
Isr09			Ids09			Iso09			lfc09		
Isr10			Ids10	Local Names and Titles	955, 958, 959, 960, 961 / 952, 953, 954, 957	Iso10			lfc10		
Isr11			Ids11			Iso11			lfc11		
Isr12			Ids12			Iso12			lfc12		
Isr13			Ids13			Iso13			lfc13		
Isr14			Ids14			Iso14			lfc14		
Isr15			Ids15			Iso15			lfc15		
Isr16			Ids16			Iso16			lfc16		
Isr17			Ids17			Iso17			lfc17		
Isr18			Ids18			Iso18			lfc18		
Isr19			Ids19			Iso19			lfc19		
Isr20			Ids20			Iso20			lfc20		
Isr21			Ids21			Iso21			lfc21		
Isr22			Ids22			Iso22			lfc22		
Isr23			Ids23			Iso23			lfc23		
Isr24			Ids24			Iso24			lfc24		
Isr25			Ids25			Iso25			lfc25		
Isr26			Ids26			Iso26			lfc26		
Isr27			Ids27			Iso27			lfc27		
Isr28			Ids28			Iso28			lfc28		
Isr29			Ids29			Iso29			lfc29		
Isr30			Ids30			Iso30			lfc30		

Alliance-wide local fields in normalization rules

Isr31	Local Subjects	690, 691, 693, 694, 696, 697, 698, 699	Ids31	Local Subjects	690, 691, 693, 694, 696, 697, 698, 699	Iso31			Ifc31		
Isr32	Local Names	952, 953, 954, 957	Ids32	Local Names	952, 953, 954, 957	Iso32			Ifc32		
Isr33			Ids33			Iso33			Ifc33		
Isr34			Ids34			Iso34			Ifc34		
Isr35			Ids35			Iso35			Ifc35		
Isr36			Ids36			Iso36			Ifc36		
Isr37			Ids37			Iso37			Ifc37		
Isr38			Ids38			Iso38			Ifc38		
Isr39			Ids39			Iso39			Ifc39		
Isr40			Ids40			Iso40			Ifc40		
Isr41			Ids41			Iso41			Ifc41		
Isr42			Ids42			Iso42			Ifc42		
Isr43			Ids43			Iso43			Ifc43		
Isr44			Ids44			Iso44			Ifc44		
Isr45			Ids45			Iso45			Ifc45		
Isr46			Ids46			Iso46			Ifc46		
Isr47			Ids47			Iso47			Ifc47		
Isr48			Ids48			Iso48			Ifc48		
Isr49			Ids49			Iso49			Ifc49		
Isr50			Ids50			Iso50			Ifc50		

LocalFieldsAlmaPrimo_updated.xlsx

Alma	Bibformats	Pre-Alma	Has \$e or \$j	Has \$5	Field description	Publish to Primo?	Clickable link in Primo?	Index	Displays to all Primo users or local only?	Added to which field(s) in PNX record?	Norm rule notes
09X	Local call number										
59X	Local notes index										
590-597 (590)	500	500, 590		\$5	Local institution-defined public notes	yes	No	keyword	Institution specific - Local notes field	Display/lds06 - Local Notes OR Display/lds07 - Local Notes	\$9 LOCAL is added to these fields by Alma during publishing, and the normalization rule checks for it. Then the rule checks for a 590\$A, which contains the institution code for NZ records. If the 590\$A is there, the field data is written to the display:lds06 field, and the institution code is added in \$I. If no value is present in 59X \$A (Iz-only records), the field data is added to the display:lds07 field of the PNX. The institution code is retrieved from the MARC INST field. (This is another of those fields that's added by Alma "behind the scenes" during publishing.
598		020, 022, 024		\$5	Local standard number	yes	No	keyword	Institution specific - Local notes field	Display/lds06 - Local Notes OR Display/lds07 - Local Notes	\$9 LOCAL is added to these fields by Alma during publishing, and the normalization rule checks for it. Then the rule checks for a 590\$A, which contains the institution code for NZ records. If the 590\$A is there, the field data is written to the display:lds06 field, and the institution code is added in \$I. If no value is present in 59X \$A (Iz-only records), the field data is added to the display:lds07 field of the PNX. The institution code is retrieved from the MARC INST field. (This is another of those fields that's added by Alma "behind the scenes" during publishing.
599	500	500,590		5	Local institution-defined public note	yes	No	keyword	Institution specific - Local notes field	Display/lds06 - Local Notes OR Display/lds07 - Local Notes	\$9 LOCAL is added to these fields by Alma during publishing, and the normalization rule checks for it. Then the rule checks for a 590\$A, which contains the institution code for NZ records. If the 590\$A is there, the field data is written to the display:lds06 field, and the institution code is added in \$I. If no value is present in 59X \$A (Iz-only records), the field data is added to the display:lds07 field of the PNX. The institution code is retrieved from the MARC INST field. (This is another of those fields that's added by Alma "behind the scenes" during publishing.
69X	Local subjects index										
690	650	650, 690	\$e		Local--Topical Term	yes	Yes	keyword, subject	Alliance-wide display - Subjects field	Display/lds 31 - Subject	
691	651	651, 691	\$e		Local--Geographic Name	yes	Yes	keyword, subject	Alliance-wide display - Subjects field	Display/lds 31 - Subject	
692											
693	653	693			Local uncontrolled index term	yes	Yes	keyword, subject	Alliance-wide display - Subjects field	Display/lds 31 - Subject	
694	655	694		\$5	Local Form/Genre	yes	Yes	keyword, subject	Alliance-wide display - Subjects field	Display/lds 31 - Subject	
695	090	695			Added Class Number	yes	No	keyword	Institution specific - Local notes field	Display/lds06 - Local Notes OR Display/lds07 - Local Notes	\$9 LOCAL is added to these fields by Alma during publishing, and the normalization rule checks for it. Then the rule checks for a 590\$A, which contains the institution code for NZ records. If the 590\$A is there, the field data is written to the display:lds06 field, and the institution code is added in \$I. If no value is present in 59X \$A (Iz-only records), the field data is added to the display:lds07 field of the PNX. The institution code is retrieved from the MARC INST field. (This is another of those fields that's added by Alma "behind the scenes" during publishing.
696	600	600, 696	\$e		Local Subject Added Entry--Personal Name	yes	Yes	keyword, subject	Alliance-wide display - Subjects field	Display/lds 31 - Subject	
697	610	610, 697	\$e		Local Subject Added Entry--Corporate Name	yes	Yes	keyword, subject	Alliance-wide display - Subjects field	Display/lds 31 - Subject	
698	611	611, 698	\$j		Local Subject Added Entry--Meeting Name	yes	Yes	keyword, subject	Alliance-wide display - Subjects field	Display/lds 31 - Subject	
699	630	630, 699	\$e		Local Subject Added Entry--Uniform Title	yes	Yes	keyword, subject	Alliance-wide display - Subjects field	Display/lds 31 - Subject	
9XX	Alliance-defined local fields										
921					Alliance-defined CR_RESTRICTED field for course reserve records	no					
950					OCLC	no					
951					OCLC	no					

LocalFieldsAlmaPrimo_updated.xlsx

Alma	Bibformats	Pre-Alma	Has \$e or \$j	Has \$5	Field description	Publish to Primo?	Clickable link in Primo?	Index	Displays to all Primo users or local only?	Added to which field(s) in PNX record?	Norm rule notes
952	700	700	\$e	\$5	Local Added Entry--Personal Name	yes	Yes	keyword, name	Alliance-wide display - Author field	Display/Lds10 - Unnamed AND Display/Lds32 - Local Authors	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons. Display/Lds32: All applicable MARC fields are merged into one lds32 and separated by semicolons. For a lateral-linking field like the lds32, the semicolons act to "break" the hyperlink, so that even though multiple fields are merged into the same "bucket", you get a separate hyperlink for each field.
953	710	710, 791	\$e	\$5	Local Added Entry--Corporate Name	yes	Yes	keyword, name	Alliance-wide display - Author field	Display/Lds10 - Unnamed AND Display/Lds32 - Local Authors	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons. Display/Lds32: All applicable MARC fields are merged into one lds32 and separated by semicolons. For a lateral-linking field like the lds32, the semicolons act to "break" the hyperlink, so that even though multiple fields are merged into the same "bucket", you get a separate hyperlink for each field.
954	711	711, 792	\$j	\$5	Local Added Entry--Meeting Name	yes	Yes	keyword, name	Alliance-wide display - Author field	Display/Lds10 - Unnamed AND Display/Lds32 - Local Authors	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons. Display/Lds32: All applicable MARC fields are merged into one lds32 and separated by semicolons. For a lateral-linking field like the lds32, the semicolons act to "break" the hyperlink, so that even though multiple fields are merged into the same "bucket", you get a separate hyperlink for each field.
955	730	730, 793		\$5	Local Added Entry--Uniform Title	yes	No	keyword, title	Alliance-wide display - Title field	Display/Lds10 - Unnamed	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons.
956	956				OCLC	no					
957	752	794			Local Hierarchical Place Name	yes	Yes	keyword, name	Alliance-wide display - Author field	Display/Lds10 - Unnamed AND Display/Lds32 - Local Authors	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons. Display/Lds32: All applicable MARC fields are merged into one lds32 and separated by semicolons. For a lateral-linking field like the lds32, the semicolons act to "break" the hyperlink, so that even though multiple fields are merged into the same "bucket", you get a separate hyperlink for each field.
958	229	229 not hyperlinked			Local Added Entry--Local Journal Titles	yes	No	keyword, title	Alliance-wide display - Title field	Display/Lds10 - Unnamed	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons.
959	246	246 not hyperlinked		\$5	Local Added Entry--Varying Form of Title	yes	No	keyword, title	Alliance-wide display - Title field	Display/Lds10 - Unnamed	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons.
960	740	740 not hyperlinked		\$5	Local Added Entry--Uncontrolled Related/Analytical Title	yes	No	keyword, title	Alliance-wide display - Title field	Display/Lds10 - Unnamed	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons.
961	830	830, 899		\$5	Local Series Added Entry--Uniform Title	yes	No	keyword, title	Alliance-wide display - Title field	Display/Lds10 - Unnamed	Display/Lds10: All applicable MARC fields are merged into one lds10 and separated by semicolons.
962					Local institution-defined internal note	no					
963					Local institution-defined internal note	no					
964					Local institution-defined internal note	no					
965					Local institution-defined internal note	no					
966					Local institution-defined internal note	no					
967					Local institution-defined internal note	no					
968					Local institution-defined internal note	no					
969					Local institution-defined internal note	no					
970					Local institution-defined internal note	no					
971					Local institution-defined internal note	no					
972					Alliance-defined internal note	no					
973					Alliance-defined internal note	no					
974					Alliance-defined internal note	no					
975					Alliance-defined internal note	no					
976					Alliance-defined internal note	no					
977					Alliance-defined internal note	no					
978		III .b number			Alliance-defined internal note: III .b number	no					
979					Alliance-defined internal note	no					
980					Alliance-defined internal note: Order Information (e.g., WCP/PromptCat)	no					

LocalFieldsAlmaPrimo_updated.xlsx

Alma	Bibformats	Pre-Alma	Has \$e or \$j	Has \$5	Field description	Publish to Primo?	Clickable link in Primo?	Index	Displays to all Primo users or local only?	Added to which field(s) in PNX record?	Norm rule notes
981					Alliance-defined internal note: Order Information (e.g., WCP/PromptCat)	no					
982					undefined (reserved for future use)	no					
983					undefined (reserved for future use)	no					
984					undefined (reserved for future use)	no					
985					undefined (reserved for future use)	no					
986					undefined (reserved for future use)	no					
987					OCLC	no					
988					undefined (reserved for future use)	no					
989	989				OCLC	no					
990					OCLC	no					
991					OCLC	no					
992					OCLC	no					
993					OCLC	no					
994	994				OCLC	no					
995					OCLC	no					
996					OCLC	no					
997					OCLC	no					
998					OCLC	no					
999					OCLC	no					

CD - PNX to Alma crosswalk

Primo PNX field	Alma MARC Field	OCLC	Field description	\$\$e, \$\$j or \$\$5?	MARC value	Display to all	Primo record section	Indexed (searchable) for all	Hyperlinked	Primo Search Index	Other notes
<display> <lds06> <search> <general> <lsr08>	590	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined public note 590	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	591	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined internal note 591	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	592	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined internal note 592	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	593	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined internal note 593	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	594	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined internal note 594	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	595	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined internal note 595	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	596	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined internal note 596	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	597	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined internal note 597	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	598		Local standard number		CC local standard number 598	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds06> <search> <general> <lsr08>	599	500	Local institution - defined public notes	no OCLC sanctioned subfield to indicate relationship or institution, but local display only so do we need to identify?	CC local institution defined public note 599	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds31> <search> <subject> <lsr31> <facet> <topic> <browse> <subject>\$\$D\$\$E	690	650	Local - topical term	\$\$e relator term	CC local - topical term 690	All	Subject	Yes	No	Keyword, subject	Cross-checked searchability from WWU Should be hyperlinked?

CD - PNx to Alma crosswalk

Primo PNx field	Alma MARC Field	OCLC	Field description	\$\$e, \$\$j or \$\$5?	MARC value	Display to all	Primo record section	Indexed (searchable) for all	Hyperlinked	Primo Search Index	Other notes
<display> <lds31> <search> <subject> <lsr31> <facet> <topic> <browse> <subject>\$\$D\$\$E	691	651	Local - Geographic name	no OCLC sanctioned subfield to indicate relationship or institution, but you can use 2nd indicator 7 with a \$\$2, but \$\$2 doesn't display in Primo at this time. (Could be resolved via NR change).	CC local - geographic name 691	All	Subject	Yes	No	Keyword, subject	Cross-checked searchability from WWU Should be hyperlinked?
<display> <lds31> <search> <subject> <lsr31> <facet> <topic> <browse> <subject>\$\$D\$\$E	693	653	Local uncontrolled index term	693 not listed but equivalent 653 has no OCLC sanctioned fields for indication relationship or ownership of field	CC local uncontrolled terms 693	All	Subject	Yes	No	Keyword, subject	Cross-checked searchability from WWU Should be hyperlinked?
<display> <lds31> <search> <subject> <lsr31> <facet> <topic> <browse> <subject>\$\$D\$\$E	694	655	Local form/genre	694 not listed, but equivalent 655 has 2nd indicator 7 \$\$2 (\$\$2 doesn't display in Primo at this time, but could be fixed via NR change).	CC local - form/genre 694	All	Subject	Yes	No	Keyword, subject	Cross-checked searchability from WWU Should be hyperlinked?
<display> <lds06> <search> <general> <lsr08>	695	090	Added class number	Local display only - don't really need to identify	CC added class number 695	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU
<display> <lds31> <search> <subject> <lsr31> <facet> <topic> <browse> <subject>\$\$D\$\$E	696	600	Local subject added entry - personal name	\$\$e for relator, plus 2nd indicator 7 \$\$2, but \$\$2 doesn't show under current NR setup.	CC local subject added entry - personal name 696	All	Subject	Yes	No	Keyword, subject	Cross-checked searchability from WWU Should be hyperlinked?
<display> <lds31> <search> <subject> <lsr31> <facet> <topic> <browse> <subject>\$\$D\$\$E	697	610	Local subject added entry - corporate name	\$\$e for relator, plus 2nd indicator 7 \$\$2, but \$\$2 doesn't show under current NR setup.	CC local subject added entry - corporate name 697	All	Subject	Yes	No	Keyword, subject	Cross-checked searchability from WWU Should be hyperlinked?
<display> <lds31> <search> <subject> <lsr31> <facet> <topic> <browse> <subject>\$\$D\$\$E	698	611	Local subject added entry - meeting name	2nd indicator 7 \$\$2, but \$\$2 doesn't show under current NR setup.	CC local subject added entry - meeting name 698	All	Subject	Yes	No	Keyword, subject	Cross-checked searchability from WWU Should be hyperlinked?

CD - PNX to Alma crosswalk

Primo PNX field	Alma MARC Field	OCLC	Field description	\$\$e, \$\$j or \$\$5?	MARC value	Display to all	Primo record section	Indexed (searchable) for all	Hyperlinked	Primo Search Index	Other notes
<display> <lds31> <search> <subject> <lsr31> <facet> <topic> <browse> <subject>\$\$D\$\$E	699	630	Local subject added entry - uniform title	\$\$e for relator, plus 2nd indicator 7 \$\$2, but \$\$2 doesn't show under current NR setup.	CC local subject added entry - uniform title 699	All	Subject	Yes	No	Keyword, subject	Cross-checked searchability from WWU Should be hyperlinked?
<display> <lds32> <search> <creatorcontrib> <lsr32> <facet> <creatorcontrib> <browse> <author>\$\$D\$\$E	952	700	Local added entry - personal name		CC local added entry - personal name 952	All	Author	Yes	No	Keyword, author/creato	Cross-checked searchability from WWU Should be hyperlinked? Looking at the sandbox where this field is hyperlinked, the 952s all seem to run together as one field - they should be separated.
<display> <lds32> <search> <creatorcontrib> <lsr32> <facet> <creatorcontrib> <browse> <author>\$\$D\$\$E	953	710	Local added entry - corporate name		CC local added entry - corporate name 953	All	Author	Yes	No	Keyword, author/creato	Cross-checked searchability from WWU Should be hyperlinked?
<display> <lds32> <search> <creatorcontrib> <lsr32> <facet> <creatorcontrib> <browse> <author>\$\$D\$\$E	954	711	Local added entry - meeting name		CC local added entry - meeting name 954	All	Author	Yes	No	Keyword, author/creato	Cross-checked searchability from WWU Should be hyperlinked?
<display> <lds10> <browse> <title>\$\$D\$\$E	955	730	Local added entry - uniform title		CC local added entry - uniform title 955	All	Title	Yes	No	Keyword, title	Cross-checked searchability from WWU
<display> <lds32> <search> <creatorcontrib> <lsr32> <facet> <creatorcontrib> <browse> <author>\$\$D\$\$E	957	752	Local hierarchical place name		CC local hierarchical place name 957	All	Author	Yes	No	Keyword, author/creato	Cross-checked searchability from WWU
<display> <lds10> <browse> <title>\$\$D\$\$E	958	229	Local added entry - local journal titles		CC local added entry - local journal titles 958	All	Author	Yes	No	Keyword, title	Cross-checked searchability from WWU
<display> <lds10> <browse> <title>\$\$D\$\$E	959	246	Local added entry - varying form of title		CC local added entry - varying form of title 959	All	Author	Yes	No	Keyword, title	Cross-checked searchability from WWU
<display> <lds10> <browse> <title>\$\$D\$\$E	960	740	Local added entry - uncontrolled related/analytical title		CC local added entry - uncontrolled related/analytical title 96	All	Title	Yes	No	Keyword, title	Cross-checked searchability from WWU

CD - PNX to Alma crosswalk

Primo PNX field	Alma MARC Field	OCLC	Field description	\$\$e, \$\$j or \$\$5?	MARC value	Display to all	Primo record section	Indexed (searchable) for all	Hyperlinked	Primo Search Index	Other notes
<display> <lds10> <browse> <title>\$\$D\$\$E	961	830	Local series added entry - uniform title		CC local series added entry - uniform title 961	All	Title	Yes	No	Keyword, title	Cross-checked searchability from WWU
NA	962		Local institution - defined internal note		CC local institution defined internal note 962	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	963		Local institution - defined internal note		CC local institution defined internal note 963	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	964		Local institution - defined internal note		CC local institution defined internal note 964	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	965		Local institution - defined internal note		CC local institution defined internal note 965	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	966		Local institution - defined internal note		CC local institution defined internal note 966	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	967		Local institution - defined internal note		CC local institution defined internal note 967	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	968		Local institution - defined internal note		CC local institution defined internal note 968	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	969		Local institution - defined internal note		CC local institution defined internal note 969	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	970		Local institution - defined internal note		CC local institution defined internal note 970	No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	971		Local institution - defined internal note		CC local institution defined internal note 971	No	NA	No	NA	NA	Cross-checked searchability from WWU
Survey questions:	Which fields should be clickable?										
	Are there any fields in Primo that are not currently searchable, but should be? If yes, which index should they be added to?										
	Are there any fields in Primo that do not currently display, but should? If yes, should it be displayed locally or Alliance-wide?										
	Do institutions find that they are not seeing fields they expect to see in the details tab according to this document? If yes, changes to PBO full display attributes settings may need to be implemented										
	Is your institution using local fields to aid in Primo resource discovery?										

CWU Local Fields Testing 12-22-15.xlsx

CWU Local Fields Testing Dec. 22-23, 2015 (The tester was not signed in and cleared the search screen between searches)											
Primo PNX field	Alma MARC Field	OCLC	Field description	MARC value	Search tested	Display to all	Primo record section	Indexed (searchable) for all	Hyperlinked	Primo Search Index	Other notes
<display>_x000D_<lds06>_x000D_<search>_x000D_<general>_x000D_<lsr08>	590	500	Local institution - defined public notes	This is a locally defined 590 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 590 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 590 public note field. CWU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any - Contains - This is a locally defined 590 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 590 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 590 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display
<display>_x000D_<lds06>_x000D_<search>_x000D_<general>_x000D_<lsr08>	591	500	Local institution - defined public notes	This is a locally defined 591 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 591 public note field. CWU Results: Retrieved record, local notes displays as expected. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 591 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - This is a locally defined 591 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 591 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 591 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display

CWU Local Fields Testing 12-22-15.xlsx

<p><display>_x000D_<lds06>_x000D_<search>_x000D_<general>_x000D_<lsr08></p>	592	500 Local institution - defined public notes	This is a locally defined 592 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 592 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 592 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - This is a locally defined 592 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 592 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 592 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display
<p><display>_x000D_<lds06>_x000D_<search>_x000D_<general>_x000D_<lsr08></p>	593	500 Local institution - defined public notes	This is a locally defined 593 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 593 public note field. CWU Results: Retrieved record, local notes displays as expected. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 593 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - This is a locally defined 593 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 593 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 593 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display
<p><display>_x000D_<lds06>_x000D_<search>_x000D_<general>_x000D_<lsr08></p>	594	500 Local institution - defined public notes	This is a locally defined 594 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 594 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 594 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - This is a locally defined 594 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 594 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 594 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display

CWU Local Fields Testing 12-22-15.xlsx

<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	595	500 Local institution - defined public notes	This is a locally defined 595 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 595 public note field. CWU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 595 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - This is a locally defined 595 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 595 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 595 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display
<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	596	500 Local institution - defined public notes	This is a locally defined 596 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 596 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 596 public note field. CWU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any -Contains - This is a locally defined 596 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 596 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 596 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display
<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	597	500 Local institution - defined public notes	This is a locally defined 597 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 597 public note field. CWU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 597 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - This is a locally defined 597 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 597 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 597 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display

CWU Local Fields Testing 12-22-15.xlsx

<p><display>_x000D_
<ids06>_x000D_
<search>_x000D_
<general>_x000D_
</sr08></p>	598	Local standard number	0598598598598 5 CWU	<p>Search: Any - Contains - 0598598598598 CWU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any - is (exact) - 0598598598598 CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - 0598598598598 Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - 0598598598598 Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - 059859859859? Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display
<p><display>_x000D_
<ids06>_x000D_
<search>_x000D_
<general>_x000D_
</sr08></p>	599	500 Local institution - defined public notes	This is a locally defined 599 public note field. 5 CWU	<p>Search: Any - Contains - This is a locally defined 599 public note field. CWU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - This is a locally defined 599 public note field. CWU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any -Contains - This is a locally defined 599 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 599 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - locally defined 599 public Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display

CWU Local Fields Testing 12-22-15.xlsx

<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$SE</pre>	690	650 Local - topical term	MARC fields testing (CWU)	<p>Search: Any - Contains - MARC fields testing (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected.</p> <p>Search: Any - is (exact) - MARC fields testing (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected.</p> <p>Search: Any -Contains - MARC fields testing Results: Retrieved record, Local subjects displayed and were hyberlinked as expected.</p> <p>Search: Any - is (exact) - MARC fields testing Results: Retrieved record, Local subjects displayed and were hyberlinked.</p> <p>Search: in subject - Contains - MARC fields testing (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect.</p> <p>Search: in subject - is (exact) - MARC fields testing (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect.</p> <p>Search: in subject - Contains - MARC fields testing Results: Retrieved record, Local subjects displayed and were hyberlinked as expect.</p> <p>Search: in subject - is (exact) - MARC fields testing Results: Retrieved record, Local subjects displayed and were hyberlinked.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC subject, hyperlinked</p> <p>Hyberlinked for heading retrieved 1 results.</p>
<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$SE</pre>	691	651 Local - Geographic name	Meanville (Wash.) (CWU)	<p>Search: Any - Contains - Meanville (Wash.) (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected.</p> <p>Search: Any - is (exact) - Meanville (Wash.) (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected.</p> <p>Search: Any -Contains - Meanville (Wash.) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected.</p> <p>Search: Any - is (exact) - Meanville (Wash.) Results: Retrieved record, Local subjects displayed and were hyberlinked.</p> <p>Search: in subject - Contains - Meanville (Wash.) (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect.</p> <p>Search: in subject - is (exact) - Meanville (Wash.) (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect.</p> <p>Search: in subject - Contains - Meanville (Wash.) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect.</p> <p>Search: in subject - is (exact) - Meanville (Wash.) Results: Retrieved record, Local subjects displayed and were hyberlinked.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC subject, hyperlinked</p> <p>Hyberlinked for heading retrieved 1 results.</p>

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<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$E</pre>	693	653 Local uncontrolled index term	Coloring handbooks (CWU)	<p>Search: Any - Contains - Coloring handbooks (CWU) Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - Coloring handbooks (CWU) Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any -Contains - Coloring handbooks Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - Coloring handbooks Results: Retrieved record, Local subjects displayed and were hyperlinked.</p> <p>Search: in subject - Contains - Coloring handbooks (CWU) Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - is (exact) - Coloring handbooks (CWU) Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - Contains - Coloring handbooks Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - is (exact) - Coloring handbooks Results: Retrieved record, Local subjects displayed and were hyperlinked.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC subject, hyperlinked</p> <p>Hyperlinked for heading retrieved 1 results.</p>
<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$E</pre>	694	655 Local form/genre	Picture handbooks. 5 CWU	<p>Search: Any - Contains - Picture handbooks. CWU Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. 5 CWU didn't display.</p> <p>Search: Any - is (exact) - Picture handbooks. CWU Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. 5 CWU didn't display.</p> <p>Search: Any -Contains - Picture handbooks. Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. 5 CWU didn't display.</p> <p>Search: Any - is (exact) - Picture handbooks. Results: Retrieved record, Local subjects displayed and were hyperlinked. 5 CWU didn't display.</p> <p>Search: in subject - Contains - Picture handbooks. CWU Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. 5 CWU didn't display.</p> <p>Search: in subject - is (exact) - Picture handbooks. CWU Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. 5 CWU didn't display.</p> <p>Search: in subject - Contains - Picture handbooks. Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. 5 CWU didn't display.</p> <p>Search: in subject - is (exact) -Picture handbooks. Results: Retrieved record, Local subjects displayed and were hyperlinked. 5 CWU didn't display.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC subject, hyperlinked</p> <p>Hyperlinked for heading retrieved 1 results.</p>

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<p><display>_x000D_<lds06>_x000D_<search>_x000D_<general>_x000D_<lsr08></p>	695	90 Added class number	Z9695 b .T47 2015	<p>Search: Any - Contains - Z9695 .T47 2015 Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Z9695 .T47 2015 Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - Z9695 .T47 Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Z9695 .T47 Results: Retrieved record, local notes displayed. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Cross-checked searchability from WWU Searchable, doesn't display
<p><display>_x000D_<lds31>_x000D_<search>_x000D_<subject>_x000D_<lsr31>_x000D_<facet>_x000D_<topic>_x000D_<browse>_x000D_<subject>\$\$\$E</p>	696	600 Local subject added entry - personal name	Test, Will U. e analyst (CWU)	<p>Search: Any - Contains - Test, Will U. analyst (CWU) Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. analyst (CWU) displays.</p> <p>Search: Any - is (exact) - Test, Will U. analyst (CWU) Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. analyst (CWU) displays.</p> <p>Search: Any -Contains - Test, Will U. analyst Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. analyst (CWU) displays.</p> <p>Search: Any - is (exact) - Test, Will U. analyst Results: Retrieved record, Local subjects displayed and were hyperlinked. analyst (CWU) displays.</p> <p>Search: in subject - Contains -Test, Will U. analyst (CWU) Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. analyst (CWU) displays.</p> <p>Search: in subject - is (exact) - Test, Will U. analyst (CWU) Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. analyst (CWU) displays.</p> <p>Search: in subject - Contains - Test, Will U. Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. analyst (CWU) displays.</p> <p>Search: in subject - is (exact) -Test, Will U. Results: Retrieved record, Local subjects displayed and were hyperlinked. analyst (CWU) displays.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC subject, hyperlinked</p> <p>Hyperlinked for heading retrieved 1 results.</p>

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<p><display>_x000D_<lds31>_x000D_<search>_x000D_<subject>_x000D_<lsr31>_x000D_<facet>_x000D_<topic>_x000D_<browse>_x000D_<subject>\$\$D\$SE</p>	697	610 Local subject added entry - coporate name	Local Fields Review Group e compiler (CWU)	<p>Search: Any - Contains - Local Fields Review Group compiler (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. compiler (CWU) displays.</p> <p>Search: Any - is (exact) - Local Fields Review Group compiler (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. compiler (CWU) displays.</p> <p>Search: Any -Contains - Local Fields Review Group Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. compiler (CWU) displays.</p> <p>Search: Any - is (exact) - Local Fields Review Group Results: Retrieved record, Local subjects displayed and were hyberlinked. compiler (CWU) displays.</p> <p>Search: in subject - Contains -Local Fields Review Group compiler (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. compiler (CWU) displays.</p> <p>Search: in subject - is (exact) - Local Fields Review Group compiler (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. compiler (CWU) displays.</p> <p>Search: in subject - Contains - Local Fields Review Group Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. compiler (CWU) displays.</p> <p>Search: in subject - is (exact) -Local Fields Review Group Results: Retrieved record, Local subjects displayed and were hyberlinked. compiler (CWU) displays.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Cross-checked searchability from WWWU_x000D_ Searchable, displays below LC subject, hyperlinked</p> <p>Hyberlinked for heading retrieved 1 results.</p>
<p><display>_x000D_<lds31>_x000D_<search>_x000D_<subject>_x000D_<lsr31>_x000D_<facet>_x000D_<topic>_x000D_<browse>_x000D_<subject>\$\$D\$SE</p>	698	611 Local subject added entry - meeting name	Regional Meeting on Local Fields d (2015 : Meanville, Wa.) depicted (CWU)	<p>Search: Any - Contains - Regional Meeting on Local Fields (2015 : Meanville, Wa.) depicted (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. depicted (CWU) displays.</p> <p>Search: Any - is (exact) - Regional Meeting on Local Fields (2015 : Meanville, Wa.) depicted (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. depicted (CWU) displays.</p> <p>Search: Any -Contains - Regional Meeting on Local Fields (2015 : Meanville, Wa.) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. depicted (CWU) displays.</p> <p>Search: Any - is (exact) - Regional Meeting on Local Fields (2015 : Meanville, Wa.) Results: Retrieved record, Local subjects displayed and were hyberlinked. depicted (CWU) displays.</p> <p>Search: in subject - Contains -Regional Meeting on Local Fields (2015 : Meanville, Wa.) depicted (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. depicted (CWU) displays.</p> <p>Search: in subject - is (exact) - Regional Meeting on Local Fields (2015 : Meanville, Wa.) depicted (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. depicted (CWU) displays.</p> <p>Search: in subject - Contains - Regional Meeting on Local Fields (2015 : Meanville, Wa.) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. depicted (CWU) displays.</p> <p>Search: in subject - is (exact) -Regional Meeting on Local Fields (2015 : Meanville, Wa.) Results: Retrieved record, Local subjects displayed and were hyberlinked. depicted (CWU) displays.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Cross-checked searchability from WWWU_x000D_ Searchable, displays below LC subject, hyperlinked</p> <p>Hyberlinked for heading retrieved 1 results.</p>

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<p><display>_x000D_<lds31>_x000D_<search>_x000D_<subject>_x000D_<lsr31>_x000D_<facet>_x000D_<topic>_x000D_<browse>_x000D_<subject>\$\$D\$E</p>	<p>699</p>	<p>630 Local subject added entry - uniform title</p>	<p>Justine (Television program) e setting (CWU)</p>	<p>Search: Any - Contains - Justine (Television program) setting (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. setting (CWU) displays.</p> <p>Search: Any - is (exact) - Justine (Television program) setting (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. setting (CWU) displays.</p> <p>Search: Any -Contains - Justine (Television program) Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. setting (CWU) displays.</p> <p>Search: Any - is (exact) - Justine (Television program) Results: Retrieved record, Local subjects displayed and were hyberlinked. setting (CWU) displays.</p> <p>Search: in subject - Contains -Justine (Television program) setting (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. setting (CWU) displays.</p> <p>Search: in subject - is (exact) - Justine (Television program) setting (CWU) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. setting (CWU) displays.</p> <p>Search: in subject - Contains - Justine (Television program) Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. setting (CWU) displays.</p> <p>Search: in subject - is (exact) -Justine (Television program) Results: Retrieved record, Local subjects displayed and were hyberlinked. setting (CWU) displays.</p>	<p>All</p>	<p>Below LC Subjects:</p>	<p>Yes</p>	<p>Yes</p>	<p>Keyword, subject</p>	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC subject, hyperlinked</p> <p>Hyberlinked for heading retrieved 1 results.</p>
<p><display>_x000D_<lds32>_x000D_<search>_x000D_<creatorcontrib>_x000D_<lsr32>_x000D_<facet>_x000D_<creatorcontrib>_x000D_<browse>_x000D_<author>\$\$D\$E</p>	<p>952</p>	<p>700 Local added entry - personal name</p>	<p>Fields, Susan N. e consultant. 5 CWU</p>	<p>Search: Any - Contains - Fields, Susan N. consultant. CWU Results: Retrieved record, Local authors displayed and were hyberlinked as expected. consultant displays.</p> <p>Search: Any - is (exact) - Fields, Susan N. consultant. CWU Results: Retrieved record, Local authors displayed and were hyberlinked as expected. consultant displays.</p> <p>Search: Any -Contains - Fields, Susan N. Results: Retrieved record, Local authors displayed and were hyberlinked as expected. consultant displays.</p> <p>Search: Any - is (exact) - Fields, Susan N. Results: Retrieved record, Local authors displayed and were hyberlinked. consultant displays.</p> <p>Search: as author/creator - Contains -Fields, Susan N. consultant. CWU Results: Retrieved record, Local authors displayed and were hyberlinked as expect. consultant displays.</p> <p>Search: author/creator - is (exact) - Fields, Susan N. consultant. CWU Results: Retrieved record, Local authors displayed and were hyberlinked as expect. consultant displays.</p> <p>Search: author/creator - Contains - Fields, Susan N. Results: Retrieved record, Local authors displayed and were hyberlinked as expect. consultant displays.</p> <p>Search: author/creator - is (exact) -Fields, Susan N. Results: Retrieved record, Local authors displayed and were hyberlinked. consultant displays.</p>	<p>All</p>	<p>Below LC Author:</p>	<p>Yes</p>	<p>Yes</p>	<p>Keyword, author/creator</p>	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC author, hyperlinked</p> <p>Hyberlinked for heading retrieved 0 results. Hyberlinked entry: Susan N. Fields consultant. CC local added entry personal name 952 relator. PU Local Added Entry–Personal Name 952</p>

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<p><display>_x000D_<lds32>_x000D_<search>_x000D_<creatorcontrib>_x000D_<lsr32>_x000D_<facet>_x000D_<creatorcontrib>_x000D_<browse>_x000D_<author>\$\$D\$E</p>	<p>953</p>	<p>710 Local added entry - corporate name</p>	<p>Mean Testing Service (Firm) e book producer. 5 CWU</p>	<p>Search: Any - Contains - Mean Testing Service (Firm) book producer. CWU Results: Retrieved record, Local authors displayed and were hyperlinked as expected. book producer. displays.</p> <p>Search: Any - is (exact) - Mean Testing Service (Firm) book producer. CWU Results: Retrieved record, Local authors displayed and were hyperlinked as expected. book producer. displays.</p> <p>Search: Any -Contains - Mean Testing Service (Firm) Results: Retrieved record, Local authors displayed and were hyperlinked as expected. book producer. displays.</p> <p>Search: Any - is (exact) - Mean Testing Service (Firm) Results: Retrieved record, Local authors displayed and were hyperlinked. book producer. displays.</p> <p>Search: as author/creator - Contains -Mean Testing Service (Firm) book producer. CWU Results: Retrieved record, Local authors displayed and were hyperlinked as expect. book producer. displays.</p> <p>Search: author/creator - is (exact) - Mean Testing Service (Firm) book producer. CWU Results: Retrieved record, Local authors displayed and were hyperlinked as expect. book producer. displays.</p> <p>Search: author/creator - Contains - Mean Testing Service (Firm) Results: Retrieved record, Local authors displayed and were hyperlinked as expect. book producer. displays.</p> <p>Search: author/creator - is (exact) -Mean Testing Service (Firm) Results: Retrieved record, Local authors displayed and were hyperlinked. book producer. displays.</p>	<p>All</p>	<p>Below LC Author: Yes</p>	<p>Yes</p>	<p>Yes</p>	<p>Keyword, author/creator</p>	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC author, hyperlinked</p> <p>Hyperlinked for heading retrieved 1 results.</p>
<p><display>_x000D_<lds32>_x000D_<search>_x000D_<creatorcontrib>_x000D_<lsr32>_x000D_<facet>_x000D_<creatorcontrib>_x000D_<browse>_x000D_<author>\$\$D\$E</p>	<p>954</p>	<p>711 Local added entry - meeting name</p>	<p>Local Fields Review Group Meeting d (2015 : Boring, Or.) j sponsor. 5 CWU</p>	<p>Search: Any - Contains - Local Fields Review Group Meeting (2015 : Boring, Or.) sponsor. CWU Results: Retrieved record, Local authors displayed and were hyperlinked as expected. j sponsor. 5 CWU didn't display.</p> <p>Search: Any - is (exact) - Local Fields Review Group Meeting (2015 : Boring, Or.) sponsor. CWU Results: Retrieved record, Local authors displayed and were hyperlinked as expected. j sponsor. 5 CWU didn't display.</p> <p>Search: Any -Contains - Local Fields Review Group Meeting (2015 : Boring, Or.) Results: Retrieved record, Local authors displayed and were hyperlinked as expected. j sponsor. 5 CWU didn't display.</p> <p>Search: Any - is (exact) - Local Fields Review Group Meeting (2015 : Boring, Or.) Results: Retrieved record,Local authors displayed and were hyperlinked. j sponsor. 5 CWU didn't display.</p> <p>Search: as author/creator - Contains -Local Fields Review Group Meeting (2015 : Boring, Or.) sponsor. CWU Results: Retrieved record, Local authors displayed and were hyperlinked as expect. j sponsor. 5 CWU didn't display.</p> <p>Search: author/creator - is (exact) - Local Fields Review Group Meeting (2015 : Boring, Or.) sponsor. CWU Results: Retrieved record, Local authors displayed and were hyperlinked as expect. j sponsor. 5 CWU didn't display.</p> <p>Search: author/creator - Contains - Local Fields Review Group Meeting (2015 : Boring, Or.) Results: Retrieved record, Local authors displayed and were hyperlinked as expect. j sponsor. 5 CWU didn't display.</p> <p>Search: author/creator - is (exact) -Local Fields Review Group Meeting (2015 : Boring, Or.) Results: Retrieved record, Local authors displayed and were hyperlinked. j sponsor. 5 CWU didn't display.</p>	<p>All</p>	<p>Below LC Author: Yes</p>	<p>Yes</p>	<p>Yes</p>	<p>Keyword, author/creator</p>	<p>Cross-checked searchability from WWU_x000D_ Searchable, displays below LC author, hyperlinked</p> <p>Hyperlinked for heading retrieved 0 results. Hyperlinked entry: Local Fields Review Group Meeting (2015 : Boring, Or.)</p>

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<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$SE</p>	955	730 Local added entry - uniform title	Local Fields Review Group handbook on testing local fields. 5 CWU	<p>Search: Any - Contains - Local Fields Review Group handbook on testing local fields. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) - Local Fields Review Group handbook on testing local fields. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any -Contains - Local Fields Review Group handbook on testing local fields. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) - Local Fields Review Group handbook on testing local fields. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains - Local Fields Review Group handbook on testing local fields. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Local Fields Review Group handbook on testing local fields. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains - Local Fields Review Group handbook on testing local fields. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Local Fields Review Group handbook on testing local fields. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p>	All	Below Title. Heading Local Titles:	Yes	No	Keyword, title	Cross-checked searchability from WWU Searchable, displays below Title: Local Titles: heading, not hyperlinked
<p><display>_x000D_<lds32>_x000D_<search>_x000D_<creatorcontrib>_x000D_<sr32>_x000D_<facet>_x000D_<creatorcontrib>_x000D_<browse>_x000D_<author>\$\$D\$SE</p>	957	752 Local hierarchical place name	United States b Washington (State) c Middle County d Meanville (CWU)	<p>Search: Any - Contains - United States Washington (State) Middle County Meanville (CWU) Results: Retrieved record, Local authors displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - United States Washington (State) Middle County Meanville (CWU) Results: Retrieved record, Local authors displayed and were hyperlinked as expected.</p> <p>Search: Any -Contains - United States Washington (State) Middle County Meanville Results: Retrieved record, Local authors displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - United States Washington (State) Middle County Meanville Results: Retrieved record, Local authors displayed and were hyperlinked.</p> <p>Search: as author/creator - Contains -United States Washington (State) Middle County Meanville (CWU) Results: Retrieved record, Local authors displayed and were hyperlinked as expect.</p> <p>Search: author/creator - is (exact) - United States Washington (State) Middle County Meanville (CWU) Results: Retrieved record, Local authors displayed and were hyperlinked as expect.</p> <p>Search: author/creator - Contains - United States Washington (State) Middle County Meanville Results: Retrieved record, Local authors displayed and were hyperlinked as expect.</p> <p>Search: author/creator - is (exact) - United States Washington (State) Middle County Meanville Results: Retrieved record, Local authors displayed and were hyperlinked.</p>	All	Below LC Author:	Yes	Yes	Keyword, author/creator	<p>Cross-checked searchability from WWU Searchable, displays below LC Author, hyperlinked</p> <p>Hyperlinked for heading retrieved 0 results. Hyperlinked entry: United States Washington (State) Middle County Meanville (CWU)</p>

CWU Local Fields Testing 12-22-15.xlsx

<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$SE</p>	<p>958</p>	<p>229 Local added entry - local journal titles</p>	<p>Journal on testing local fields (CWU)</p>	<p>Search: Any - Contains - Journal on testing local fields (CWU) Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) - Journal on testing local fields (CWU) Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any -Contains - Journal on testing local fields Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) - Journal on testing local fields Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains - Journal on testing local fields (CWU) Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Journal on testing local fields (CWU) Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains - Journal on testing local fields Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Journal on testing local fields Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p>	<p>All</p>	<p>Below Title. Heading Local Titles:</p>	<p>Yes</p>	<p>No</p>	<p>Keyword, title</p>	<p>Cross-checked searchability from WWU Searchable, displays below Title: Local Titles: heading, not hyperlinked</p>
<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$SE</p>	<p>959</p>	<p>246 Local added entry - varying form of title</p>	<p>Justine's handbook on testing local fields. 5 CWU</p>	<p>Search: Any - Contains -Justine's handbook on testing local fields. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) - Justine's handbook on testing local fields. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any -Contains - Justine's handbook on testing local fields. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) -Justine's handbook on testing local fields. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains -Justine's handbook on testing local fields. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Justine's handbook on testing local fields. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains -Justine's handbook on testing local fields. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Justine's handbook on testing local fields. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p>	<p>All</p>	<p>Below Title. Heading Local Titles:</p>	<p>Yes</p>	<p>No</p>	<p>Keyword, title</p>	<p>Cross-checked searchability from WWU Searchable, displays below Title: Local Titles: heading, not hyperlinked</p>

CWU Local Fields Testing 12-22-15.xlsx

<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$SE</p>	960	740 Local added entry - uncontrolled related/analytical title	Trial and error method. 5 CWU	<p>Search: Any - Contains -Trial and error method. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) - Trial and error method. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any -Contains - Trial and error method. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) -Trial and error method. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains -Trial and error method. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Trial and error method. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains -Trial and error method. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Trial and error method. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p>	All	Below Title. Heading Local Titles:	Yes	No	Keyword, title	Cross-checked searchability from WWU Searchable, displays below Title: Local Titles: heading, not hyperlinked
<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$SE</p>	961	830 Local series added entry - uniform title	Justine's trial and error method in action. 5 CWU	<p>Search: Any - Contains - Justine's trial and error method in action. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) - Justine's trial and error method in action. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any -Contains - Justine's trial and error method in action. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: Any - is (exact) -Justine's trial and error method in action. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains -Justine's trial and error method in action. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Justine's trial and error method in action. CWU Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - Contains -Justine's trial and error method in action. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p> <p>Search: in the title - is (exact) - Justine's trial and error method in action. Results: Retrieved record, Local titles displayed and are not hyperlinked. CWU displays.</p>	All	Below Title. Heading Local Titles:	Yes	No	Keyword, title	Cross-checked searchability from WWU Searchable, displays below Title: Local Titles: heading, not hyperlinked
NA	962	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	963	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	964	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	965	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	966	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU

CWU Local Fields Testing 12-22-15.xlsx

NA	967	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	968	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	969	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	970	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU
NA	971	Local institution - defined internal note			No	NA	No	NA	NA	Cross-checked searchability from WWU

PU Local Fields Testing January_2016

PU Local Fields Testing January, 2016 (The tester was not signed in and cleared the search screen between searches)											
Primo PNX field	Alma MARC Field	OCLC	Field description	MARC value	Search tested	Display to all	Primo record section	Indexed (searchable) for all	Hyperlinked	Primo Search Index	Other notes
<display>_x000D_<lds06>_x000D_<search>_x000D_<general>_x000D_<lsr08>	590	500	Local institution - defined public notes	PU Local institution-defined public notes 590 5 PU	<p>Search: Any - Contains - PU Local institution-defined public notes 590 5 PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) -PU Local institution-defined public notes 590 5 PU Results: Retrieved record, local notes . generally didn't display. Display results inconsistent.</p> <p>Search: Any - Contains - Local institution-defined public notes 590. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Local institution-defined public notes 590. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local notes	Yes	No	Keyword	Search results identical with the CWU results
<display>_x000D_<lds06>_x000D_<search>_x000D_<general>_x000D_<lsr08>	591	500	Local institution - defined public notes	PU Local institution-defined public notes 591 5 PU	<p>Search: Any - Contains - PU Local institution-defined public notes 591 . PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - PU Local institution-defined public notes 591 . PU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any -Contains - PU Local institution-defined public notes 591 . PU Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - This is a locally defined 591 public note field. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local notes	Yes	No	Keyword	Search results similar to the CWU results

PU Local Fields Testing January_2016

<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	592	500 Local institution - defined public notes	PU Local institution-defined public notes 592 5 PU	<p>Search: Any - Contains - PU Local institution-defined public notes 592 PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - PU Local institution-defined public notes 592 PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - Local institution-defined public notes 592. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Local institution-defined public notes 592. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results identical with the CWU results
<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	593	500 Local institution - defined public notes	PU Local institution-defined public notes 593 5 PU	<p>Search: Any - Contains - PU Local institution-defined public notes 593 .PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - PU Local institution-defined public notes 593 .PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - Local institution-defined public notes 593. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Local institution-defined public notes 593. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results similar to CWU results
<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	594	500 Local institution - defined public notes	PU Local institution-defined public notes 594 5 PU	<p>Search: Any - Contains - PU Local institution-defined public notes 594 PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) -PU Local institution-defined public notes 594 PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - Local institution-defined public notes 594. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Local institution-defined public notes 594. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results identical with the CWU results

PU Local Fields Testing January_2016

<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	595	500 Local institution - defined public notes	PU Local institution-defined public notes 595. 5 PU	<p>Search: Any - Contains - PU Local institution-defined public notes 595. PU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any - is (exact) - PU Local institution-defined public notes 595. PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - Local institution-defined public notes 595. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Local institution-defined public notes 595. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results identical with the CWU results
<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	596	500 Local institution - defined public notes	PU Local institution-defined public notes 596. 5 PU	<p>Search: Any - Contains - PU Local institution-defined public notes 596. PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - PU Local institution-defined public notes 596. 5 PU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any -Contains - Local institution-defined public notes 596. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Local institution-defined public notes 596. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results identical with the CWU results
<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	597	500 Local institution - defined public notes	PU Local institution-defined public notes 597 5 PU	<p>Search: Any - contains - PU Local institution-defined public notes 597. PU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any - is (exact) - PU Local institution-defined public notes 597. PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -contains - Local institution-defined public notes 597. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Local institution-defined public notes 597. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results identical with the CWU results

PU Local Fields Testing January_2016

<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	598	Local standard number	PU Local standard number 598 5 PU	<p>Search: Any - Contains - PU Local standard number 598. PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - PU Local standard number 598. PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any -Contains - Local standard number 598. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - PU Local standard number 598. PU Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results similar to the CWU results (possible reason: PU didn't follow the bibliographic standards i.e. text instead of numbers?)
<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	599	500 Local institution - defined public notes	PU Local institution-defined public note 599 5 PU	<p>Search: Any - contains - PU Local institution-defined public note 599. PU Results: Retrieved record, local notes generally didn't display. Display results inconsistent.</p> <p>Search: Any - is (exact) - PU Local institution-defined public note 599. PU Results: Retrieved record, local notes displayed as expected. Display results inconsistent.</p> <p>Search: Any -Contains - Local institution-defined public note 599. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Local institution-defined public note 599. Results: Retrieved record, local notes displayed as expected. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results identical with the CWU results
<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$D\$\$E</pre>	690	650 Local - topical term	PU Local-Topical Term 690 e relator	<p>Search: Any - Contains - PU Local-Topical Term 690 e relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - PU Local-Topical Term 690 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any -Contains - PU Local-Topical Term 690 Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - PU Local-Topical Term 690 Results: Retrieved record, Local subjects displayed and were hyperlinked.</p> <p>Search: in subject - Contains -PU Local-Topical Term 690 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - is (exact) - PU Local-Topical Term 690 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - Contains - Local-Topical Term 690 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - is (exact) - Local-Topical Term 690 Results: Retrieved record, Local subjects displayed and were hyperlinked.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	Search results identical with the CWU results Hyperlink for heading retrieved 1 results.

PU Local Fields Testing January_2016

<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$5E</pre>	691	651 Local - Geographic name	PU Local-Geographic Name 691 e relator	<p>Search: Any - Contains - PU Local-Geographic Name 691 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - PU Local-Geographic Name 691 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any -Contains - Local-Geographic Name 691 Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - Local-Geographic Name 691 Results: Retrieved record, Local subjects displayed and were hyperlinked.</p> <p>Search: in subject - Contains - PU Local-Geographic Name 691 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - is (exact) - PU Local-Geographic Name 691 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - Contains - Local-Geographic Name 691 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - is (exact) - Local-Geographic Name 691 Results: Retrieved record, Local subjects displayed and were hyperlinked.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Search results identical with the CWU results</p> <p>Hyberlink for heading retrieved 1 results.</p>
<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$5E</pre>	693	653 Local uncontrolled index term	PU Local uncontrolled index term 693	<p>Search: Any - Contains - PU Local uncontrolled index term 693 Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - PU Local uncontrolled index term 693 Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any -Contains - Local uncontrolled index term 693 Results: Retrieved record, Local subjects displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - Local uncontrolled index term 693 Results: Retrieved record, Local subjects displayed and were hyperlinked.</p> <p>Search: in subject - Contains - PU Local uncontrolled index term 693 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - is (exact) - PU Local uncontrolled index term 693 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - Contains - Local uncontrolled index term 693 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect.</p> <p>Search: in subject - is (exact) - Local uncontrolled index term 693 Results: Retrieved record, Local subjects displayed and were hyperlinked.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Search results identical with the CWU results</p> <p>Hyberlink for heading retrieved 1 results.</p>

PU Local Fields Testing January_2016

<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$5E</pre>	694	655 Local form/genre	PU Local Form/Genre 694 5 PU	<p>Search: Any - Contains -PU Local Form/Genre 694. PU Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. 5 PU didn't display.</p> <p>Search: Any - is (exact) -PU Local Form/Genre 694. PU Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. 5 PU didn't display.</p> <p>Search: Any -Contains - PU Local Form/Genre 694. Results: Retrieved record, Local subjects displayed and were hyberlinked as expected. 5 PU didn't display.</p> <p>Search: Any - is (exact) - PU Local Form/Genre 694. Results: Retrieved record, Local subjects displayed and were hyberlinked. 5 PU didn't display.</p> <p>Search: in subject - Contains - PU Local Form/Genre 694. PU Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. 5 PU didn't display.</p> <p>Search: in subject - is (exact) - PU Local Form/Genre 694. PU Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. 5 PU didn't display.</p> <p>Search: in subject - Contains - PU Local Form/Genre 694. Results: Retrieved record, Local subjects displayed and were hyberlinked as expect. 5 PU didn't display.</p> <p>Search: in subject - is (exact) -PU Local Form/Genre 694. Results: Retrieved record, Local subjects displayed and were hyberlinked. 5 PU didn't display.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Search results identical with the CWU results</p> <p>Hyperlink for heading retrieved 1 results.</p>
<pre><display>_x000D_ <lds06>_x000D_ <search>_x000D_ <general>_x000D_ <lsr08></pre>	695	90 Added class number	Z9695 b .T4722 2015	<p>Search: Any - Contains - Z9695 .T4722 2015 Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Z9695 .T4722 2015 Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - Contains - Z9695 .T4722 Results: Retrieved record, local notes displayed as expected. Display results consistent.</p> <p>Search: Any - is (exact) - Z9695 .T4722 Results: Retrieved record, local notes displayed. Display results consistent.</p>	Local	Local Notes	Yes	No	Keyword	Search results identical with the CWU results

PU Local Fields Testing January_2016

<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$D\$\$E</pre>	696	600 Local subject added entry - personal name	PU Local Subject Added Entry--Personal Name 696 e relator	<p>Search: Any - Contains -PU Local Subject Added Entry--Personal Name 696 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any - is (exact) - PU Local Subject Added Entry--Personal Name 696 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any -Contains - Local Subject Added Entry--Personal Name 696 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any - is (exact) - Local Subject Added Entry--Personal Name 696 relator Results: Retrieved record, Local subjects displayed and were hyperlinked. relator displays.</p> <p>Search: in subject - Contains -PU Local Subject Added Entry--Personal Name 696 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - is (exact) - PU Local Subject Added Entry--Personal Name 696 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - Contains - Local Subject Added Entry--Personal Name 696 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - is (exact) -Local Subject Added Entry--Personal Name 696 relator Results: Retrieved record, Local subjects displayed and were hyperlinked. relator displays.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Search results identical with the CWU results</p> <p>Hyperlink for heading retrieved 1 results.</p>
<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$D\$\$E</pre>	697	610 Local subject added entry - coporate name	PU Local Subject Added Entry--Corporate Name 697 e relator	<p>Search: Any - Contains - PU Local Subject Added Entry--Corporate Name 697 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any - is (exact) - PU Local Subject Added Entry--Corporate Name 697 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any -Contains - Local Subject Added Entry--Corporate Name 697 Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any - is (exact) - Local Subject Added Entry--Corporate Name 697 Results: Retrieved record, Local subjects displayed and were hyperlinked. relator displays.</p> <p>Search: in subject - Contains PU Local Subject Added Entry--Corporate Name 697 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - is (exact) -PU Local Subject Added Entry--Corporate Name 697 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - Contains -Local Subject Added Entry--Corporate Name 697 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - is (exact) -Local Subject Added Entry--Corporate Name 697 Results: Retrieved record, Local subjects displayed and were hyperlinked. relator displays.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Search results identical with the CWU results</p> <p>Hyperlink for heading retrieved 1 results.</p>

PU Local Fields Testing January_2016

<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$E</pre>	698	611 Local subject added entry - meeting name	PU Local Subject Added Entry--Meeting Name 698 j relator	<p>Search: Any - Contains - PU Local Subject Added Entry--Meeting Name 698 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any - is (exact) - PU Local Subject Added Entry--Meeting Name 698 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any -Contains - Local Subject Added Entry--Meeting Name 698 Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any - is (exact) - Local Subject Added Entry--Meeting Name 698 Results: Retrieved record, Local subjects displayed and were hyperlinked. relator displays.</p> <p>Search: in subject - Contains -PU Local Subject Added Entry--Meeting Name 698 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - is (exact) - PU Local Subject Added Entry--Meeting Name 698 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - Contains - Local Subject Added Entry--Meeting Name 698 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - is (exact) -Local Subject Added Entry--Meeting Name 698 Results: Retrieved record, Local subjects displayed and were hyperlinked. relator displays.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Search results identical with the CWU results</p> <p>Hyperlink for heading retrieved 1 results.</p>
<pre><display>_x000D_ <lds31>_x000D_ <search>_x000D_ <subject>_x000D_ <lsr31>_x000D_ <facet>_x000D_ <topic>_x000D_ <browse>_x000D_ <subject>\$\$\$E</pre>	699	630 Local subject added entry - uniform title	PU Local Subject Added Entry--Uniform Title 699 e relator	<p>Search: Any - Contains -PU Local Subject Added Entry--Uniform Title 699 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any - is (exact) - PU Local Subject Added Entry--Uniform Title 699 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any -Contains -Local Subject Added Entry--Uniform Title 699 Results: Retrieved record, Local subjects displayed and were hyperlinked as expected. relator displays.</p> <p>Search: Any - is (exact) - Local Subject Added Entry--Uniform Title 699 Results: Retrieved record, Local subjects displayed and were hyperlinked. relator displays.</p> <p>Search: in subject - Contains - PU Local Subject Added Entry--Uniform Title 699 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - is (exact) -PU Local Subject Added Entry--Uniform Title 699 relator Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - Contains - Local Subject Added Entry--Uniform Title 699 Results: Retrieved record, Local subjects displayed and were hyperlinked as expect. relator displays.</p> <p>Search: in subject - is (exact) -Local Subject Added Entry--Uniform Title 699 Results: Retrieved record, Local subjects displayed and were hyperlinked. relator displays.</p>	All	Below LC Subjects:	Yes	Yes	Keyword, subject	<p>Search results identical with the CWU results</p> <p>Hyperlink for heading retrieved 1 results.</p>

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<pre><display>_x000D_ <lds32>_x000D_ <search>_x000D_ <creatorcontrib>_x000D_ D_ <lsr32>_x000D_ <facet>_x000D_ <creatorcontrib>_x000D_ D_ <browse>_x000D_ <author>SSD\$SE</pre>	952	700 Local added entry - personal name	LastName, FirstName PU. 952 e relator 5 PU	<p>Search: Any - Contains - LastName, FirstName PU. relator PU Results: Retrieved record, Local authors displayed and were hyperlinked as expected. relator displays. subfield 5 PU doesn't display.</p> <p>Search: Any - is (exact) - PU Local Added Entry--Personal Name 952 relator PU Results: Retrieved record, Local authors displayed and were hyperlinked as expected. relator displays; subfield 5 PU doesn't display</p> <p>Search: Any -Contains - LastName, FirstName PU. Results: Retrieved record, Local authors displayed and were hyperlinked as expected. relator displays. subfield 5 PU doesn't display.</p> <p>Search: Any - is (exact) - LastName, FirstName PU. Results: Retrieved record, Local authors displayed and were hyperlinked.</p> <p>Search: as author/creator -LastName, FirstName PU. Results: Retrieved record, Local authors displayed and were hyperlinked as expect. relator displays. subfield 5 PU doesn't display.</p> <p>Search: author/creator - is (exact) -LastName, FirstName PU. Results: Retrieved record, Local authors displayed and were hyperlinked as expect. relator displays. subfield 5 PU doesn't display.</p>	All	Below LC Author: Yes	Yes	Yes	Keyword, author/creator	<p>When tested the initial entry (PU Local Added Entry--Personal Name 952 e relator 5 PU): Hyperlink is merged with Clark College 952 field: Oswald CC Penguin 952 relator. PU Local Added Entry--Personal Name 952 After changing the entry according to the bib standards for the field to: LastName, FirstName PU. 952 e relator 5 PU the hyperlink was not merged with other institutions' headings, and it did retrieve one record.</p>
<pre><display>_x000D_ <lds32>_x000D_ <search>_x000D_ <creatorcontrib>_x000D_ D_ <lsr32>_x000D_ <facet>_x000D_ <creatorcontrib>_x000D_ D_ <browse>_x000D_ <author>SSD\$SE</pre>	953	710 Local added entry - corporate name	PU Local Added Entry--Corporate Name 953 e relator 5 PU	<p>Search: Any - Contains - PU Local Added Entry--Corporate Name 953 relator PU Results: Retrieved record, Local authors displayed and were hyperlinked as expected. book producer. displays.</p> <p>Search: Any - is (exact) - PU Local Added Entry--Corporate Name 953 relator PU Results: Retrieved record, Local authors displayed and were hyperlinked as expected. book producer. displays.</p> <p>Search: Any -Contains - Local Added Entry--Corporate Name 953 Results: Retrieved record, Local authors displayed and were hyperlinked as expected. book producer. displays.</p> <p>Search: Any - is (exact) - Local Added Entry--Corporate Name 953 Results: Retrieved record, Local authors displayed and were hyperlinked. book producer. displays.</p> <p>Search: as author/creator - Contains -PU Local Added Entry--Corporate Name 953 relator PU Results: Retrieved record, Local authors displayed and were hyperlinked as expect. book producer. displays.</p> <p>Search: author/creator - is (exact) - PU Local Added Entry--Corporate Name 953 relator PU Results: Retrieved record, Local authors displayed and were hyperlinked as expect. book producer. displays.</p> <p>Search: author/creator - Contains - Local Added Entry--Corporate Name 953 Results: Retrieved record, Local authors displayed and were hyperlinked as expect. book producer. displays.</p> <p>Search: author/creator - is (exact) -Local Added Entry--Corporate Name 953 Results: Retrieved record, Local authors displayed and were hyperlinked. book producer. displays.</p>	All	Below LC Author: Yes	Yes	Yes	Keyword, author/creator	<p>Search results identical with the CWU results</p> <p>Hyperlink for heading retrieved 1 results.</p>

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<p><display>_x000D_<lds32>_x000D_<search>_x000D_
<creatorcontrib>_x000D_
<lsr32>_x000D_<facet>_x000D_
<creatorcontrib>_x000D_
<browse>_x000D_<author>\$\$D\$\$E</p>	957	752 Local hierarchical place name	PU Local Hierarchical Place Name 957	<p>Search: Any - Contains - PU Local Hierarchical Place Name 957 Results: Retrieved record, Local authors displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - PU Local Hierarchical Place Name 957 Results: Retrieved record, Local authors displayed and were hyperlinked as expected.</p> <p>Search: Any -Contains - United States Washington (State) Middle County Meanville Results: Retrieved record, Local authors displayed and were hyperlinked as expected.</p> <p>Search: Any - is (exact) - United States Washington (State) Middle County Meanville Results: Retrieved record,Local authors displayed and were hyperlinked.</p> <p>Search: as author/creator -PU Local Hierarchical Place Name 957 Results: Retrieved record, Local authors displayed and were hyperlinked as expect.</p> <p>Search: author/creator - is (exact) - PU Local Hierarchical Place Name 957 Results: Retrieved record, Local authors displayed and were hyperlinked as expect.</p> <p>Search: author/creator - Contains - United States Washington (State) Middle County Meanville Results: Retrieved record, Local authors displayed and were hyperlinked as expect.</p> <p>Search: author/creator - is (exact) - United States Washington (State) Middle County Meanville Results: Retrieved record, Local authors displayed and were hyperlinked.</p>	All	Below LC Author:	Yes	Yes	Keyword, author/creator	<p>Search results similar to the CWU test</p> <p>Hyperlink for heading retrieved 1 results.</p>
<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$\$E</p>	958	229 Local added entry - local journal titles	PU Local Added Entry—Local Journal Titles 958	<p>Search: Any - Contains - PU Local Added Entry—Local Journal Titles 958 Results: Retrieved record, Local titles displayed and are not hyperlinked.</p> <p>Search: Any - is (exact) - PU Local Added Entry—Local Journal Titles 958 Results: Retrieved record, Local titles displayed and are not hyperlinked.</p> <p>Search: Any -Contains - Local Added Entry—Local Journal Titles Results: Retrieved record, Local titles displayed and are not hyperlinked.</p> <p>Search: Any - is (exact) - Local Added Entry—Local Journal Titles Results: Retrieved record, Local titles displayed and are not hyperlinked.</p> <p>Search: in the title - Contains - PU Local Added Entry—Local Journal Titles 958 Results: Retrieved record, Local titles displayed and are not hyperlinked.</p> <p>Search: in the title - is (exact) - PU Local Added Entry—Local Journal Titles 958 Results: Retrieved record, Local titles displayed and are not hyperlinked.</p> <p>Search: in the title - Contains - Local Added Entry—Local Journal Titles Results: Retrieved record, Local titles displayed and are not hyperlinked.</p> <p>Search: in the title - is (exact) - Local Added Entry—Local Journal Titles Results: Retrieved record, Local titles displayed and are not hyperlinked.</p>	All	Below Title. Heading Local Titles:	Yes	No	Keyword, title	Search results identical with the CWU results

PU Local Fields Testing January_2016

<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$\$E</p>	<p>959</p>	<p>246 Local added entry - varying form of title</p>	<p>PU Local Added Entry-Varying Form of Title 959 5 PU</p>	<p>Search: Any - Contains -PU Local Added Entry-Varying Form of Title 959 PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any - is (exact) - PU Local Added Entry-Varying Form of Title 959 PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any -Contains - Local Added Entry-Varying Form of Title 959. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any - is (exact) -Local Added Entry-Varying Form of Title 959. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - Contains -PU Local Added Entry-Varying Form of Title 959 PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - is (exact) - PU Local Added Entry-Varying Form of Title 959 PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - Contains -Local Added Entry-Varying Form of Title 959. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - is (exact) - Local Added Entry-Varying Form of Title 959. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p>	<p>All</p>	<p>Below Title. Heading Local Titles:</p>	<p>Yes</p>	<p>No</p>	<p>Keyword, title</p>	<p>Search results identical with the CWU results</p>
<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$\$E</p>	<p>960</p>	<p>740 Local added entry - uncontrolled related/analytical title</p>	<p>PU Local Added Entry-Uncontrolled Related/Analytical Title 960 5 PU</p>	<p>Search: Any - Contains -PU Local Added Entry-Uncontrolled Related/Analytical Title 960 PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any - is (exact) - PU Local Added Entry-Uncontrolled Related/Analytical Title 960 PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any -Contains - Local Added Entry-Uncontrolled Related/Analytical Title 960. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any - is (exact) -Local Added Entry-Uncontrolled Related/Analytical Title 960. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - Contains -PU Local Added Entry-Uncontrolled Related/Analytical Title 960 PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - is (exact) - PU Local Added Entry-Uncontrolled Related/Analytical Title 960 PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - Contains -Local Added Entry-Uncontrolled Related/Analytical Title 960. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - is (exact) - Local Added Entry-Uncontrolled Related/Analytical Title 960. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p>	<p>All</p>	<p>Below Title. Heading Local Titles:</p>	<p>Yes</p>	<p>No</p>	<p>Keyword, title</p>	<p>Search results identical with the CWU results</p>

PU Local Fields Testing January_2016

<p><display>_x000D_<lds10>_x000D_<browse>_x000D_<title>\$\$D\$\$E</p>	961	830 Local series added entry - uniform title	PU Local Series Added Entry—Uniform Title 961 5 PU	<p>Search: Any - Contains - PU Local Series Added Entry—Uniform Title 961. PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any - is (exact) - PU Local Series Added Entry—Uniform Title 961. PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any -Contains - Local Series Added Entry—Uniform Title 961. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: Any - is (exact) -Local Series Added Entry—Uniform Title 961. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - Contains -PU Local Series Added Entry—Uniform Title 961. PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - is (exact) - PU Local Series Added Entry—Uniform Title 961. PU Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - Contains -Local Series Added Entry—Uniform Title 961. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p> <p>Search: in the title - is (exact) - Local Series Added Entry—Uniform Title 961. Results: Retrieved record, Local titles displayed and are not hyperlinked. PU displays.</p>	All	Below Title. Heading Local Titles:	Yes	No	Keyword, title	Search results identical with the CWU results
NA	962	Local institution - defined internal note	PU Local institution-defined internal note 962	<p>Search: Any - Contains - PU Local institution-defined internal note 962 Results: No records are retrieved.</p> <p>Search: Any - is (exact) - PU Local institution-defined internal note 962 Results: No records are retrieved.</p> <p>Search: Any - Contains - Local institution-defined internal note 962 Results: Other records are retrieved.</p> <p>Search: Any - is (exact) - Local institution-defined internal note 962 Results: No records are retrieved.</p>	No	NA	No	NA	NA	
NA	963	Local institution - defined internal note	PU Local institution-defined internal note 963	<p>Search: Any - Contains - PU Local institution-defined internal note 963 Results: The record is retrieved, yet 963 does not display.</p> <p>Search: Any - is (exact) - PU Local institution-defined internal note 963 Results: No records are retrieved.</p> <p>Search: Any - Contains - Local institution-defined internal note 963 Results: Other records are retrieved.</p> <p>Search: Any - is (exact) - Local institution-defined internal note 963 Results: No records are retrieved.</p>	No	NA	No	NA	NA	
NA	964	Local institution - defined internal note	PU Local institution-defined internal note 964	<p>Search: Any - Contains - PU Local institution-defined internal note 964 Results: No records are retrieved.</p> <p>Search: Any - is (exact) - PU Local institution-defined internal note 964 Results: No records are retrieved.</p> <p>Search: Any - Contains - Local institution-defined internal note 964 Results: Other records are retrieved.</p> <p>Search: Any - is (exact) - Local institution-defined internal note 964 Results: No records are retrieved.</p>	No	NA	No	NA	NA	
NA	965	Local institution - defined internal note	PU Local institution-defined internal note 965	<p>Search: Any - Contains - PU Local institution-defined internal note 965 Results: No records are retrieved.</p> <p>Search: Any - is (exact) - PU Local institution-defined internal note 965 Results: No records are retrieved.</p> <p>Search: Any - Contains - Local institution-defined internal note 965 Results: Other records are retrieved.</p> <p>Search: Any - is (exact) - Local institution-defined internal note 965 Results: No records are retrieved.</p>	No	NA	No	NA	NA	

PSU Local fields review.xlsx

MARC tag	Text	Should display?	Should be searchable?	Should be clickable?	Does display?	Is searchable?	Is clickable?
590	PSU Local note	yes*	yes	no	yes* (Local note)	yes	no
591	PSU Donor note	yes*	yes	no	yes* (Local note)	yes	no
592	PSU Processing infor	yes*	yes	no	yes* (Local note)	yes	no
690	PSU Childrens subject	yes - Alliance wide	yes	yes	yes (Subject)	yes	no
950	PSU Ebooks from packages	OCLC ONLY -We should not be using this!! [11/30/2015 update: these have all either been deleted or moved to 964]		no	no	yes	no
953	PSU Thesis department	yes - Alliance wide	yes	yes	yes (Author)	yes	no
960	PSU Ebook packages	yes - Alliance wide	yes	no	yes (Title)	yes	no
964	PSU Eresources note	no	no	no	no	no	no
965	PSU Serials cancellation	no	no	no	no	no	no
966	PSU Marcive barcode and location	no	no	no	no	no	no
967	PSU Preservation into	no	no	no	no	no	no
968	PSU Awards note	no	no	no	no	no	no
969	PSU FDLP note	no	no	no	no	no	no
971	PSU Streaming video URL or eresource processin	no		no			
		* results marked with an asterisk exhibit the problem that is discussed in section 5.b.iv in the Final Report			* results marked with an asterisk exhibit the problem that is discussed in section 5.b.iv in the Final Report		

Local Fields Review Survey - Dec 2015

1. Welcome to Local Fields Review Survey

The Local Fields Review Group is seeking input from all Alliance Libraries on the functionality of our Local Bibliographic Extensions. Please refer to the Local Bibliographic Fields Spreadsheet for a list of the MARC fields that can be used as Bib Extensions together with their definitions, and indications as to whether or not they are currently clickable, indexed, and displayable Alliance-wide or local-only.

The Collaborative Workforce Representative at each Alliance institution will speak for their institution by completing the survey. This means that representatives will be providing the only survey response for their institution. Representatives should consult widely with their colleagues at their institution to gather input for this survey.

The email announcing this survey contains the following to help with your review:

- 1. Local Bibliographic Fields spreadsheet link**
- 2. A PDF version of this survey to assist in collecting input from your colleagues**

Local Fields Review Survey - Dec 2015

2. Institution Information

* 1. Select your institution

- | | |
|--|---|
| <input type="radio"/> Central Oregon Community College | <input type="radio"/> Reed College |
| <input type="radio"/> Central Washington University | <input type="radio"/> Saint Martin's University |
| <input type="radio"/> Chemeketa Community College | <input type="radio"/> Seattle Pacific University |
| <input type="radio"/> Clark College | <input type="radio"/> Seattle University |
| <input type="radio"/> Concordia University | <input type="radio"/> Southern Oregon University |
| <input type="radio"/> Eastern Oregon University | <input type="radio"/> The Evergreen State College |
| <input type="radio"/> Eastern Washington University | <input type="radio"/> University of Idaho |
| <input type="radio"/> George Fox University | <input type="radio"/> University of Oregon |
| <input type="radio"/> Lane Community College | <input type="radio"/> University of Portland |
| <input type="radio"/> Lewis & Clark College | <input type="radio"/> University of Puget Sound |
| <input type="radio"/> Linfield College | <input type="radio"/> University of Washington |
| <input type="radio"/> Marylhurst University | <input type="radio"/> Walla Walla University |
| <input type="radio"/> Mt. Hood Community College | <input type="radio"/> Warner Pacific College |
| <input type="radio"/> Oregon Health & Science Univ. | <input type="radio"/> Washington State University |
| <input type="radio"/> Oregon Institute of Technology | <input type="radio"/> Western Oregon University |
| <input type="radio"/> Oregon State University | <input type="radio"/> Western Washington University |
| <input type="radio"/> Pacific University | <input type="radio"/> Whitman College |
| <input type="radio"/> Portland Community College | <input type="radio"/> Willamette University |
| <input type="radio"/> Portland State University | |

* 2. Your name

Local Fields Review Survey - Dec 2015

3. Current Clickable Local Fields in Primo

Currently, local MARC fields 690, 691, 693, 694, 696, 697, 698, 699, 952, 953, 954, and 957 are intended to be clickable (hyperlinked) fields in Primo.

(Note that due to an incorrect setting in the Primo Back Office, none of these fields are in fact clickable in the production version of Primo although they are clickable in the sandbox. This will be

corrected with then next Primo renorm and reindex.)

* 3. Please provide your institution's viewpoint on which local fields should remain clickable/hyperlinked in Primo and which local fields should be changed to not clickable.

	keep clickable (current situation)	change to not clickable
690	<input type="radio"/>	<input type="radio"/>
691	<input type="radio"/>	<input type="radio"/>
693	<input type="radio"/>	<input type="radio"/>
694	<input type="radio"/>	<input type="radio"/>
696	<input type="radio"/>	<input type="radio"/>
697	<input type="radio"/>	<input type="radio"/>
698	<input type="radio"/>	<input type="radio"/>
699	<input type="radio"/>	<input type="radio"/>
952	<input type="radio"/>	<input type="radio"/>
953	<input type="radio"/>	<input type="radio"/>
954	<input type="radio"/>	<input type="radio"/>
957	<input type="radio"/>	<input type="radio"/>

4. For any field you recommended changing to not clickable, please provide relevant comments on why you would like this change.

5. Are there any additional local fields you believe should be clickable in Primo that are not listed above? If so, please list and describe briefly why each of these fields should be clickable in display.

Local Fields Review Survey - Dec 2015

4. Local Fields displaying to all users in Primo

Currently all local MARC fields in the range 590-961 (excluding the ones restricted to OCLC, ExLibris, or Alliance course reserve use) are published to Primo and indexed in Primo.

However, only the 690, 691, 693, 694, 696, 697, 698, 699, 952, 953, 954, 955, 957, 958, 959, 960, and 961 display to all Alliance users in the Primo details tab.

* 6. Please provide your institution's viewpoint on which local fields should continue to display to all Alliance users and which local fields should be changed to display only to the owning institution's users.

	continue to display to all Alliance users (current situation)	change and display ONLY to owning institution's users
690	<input type="radio"/>	<input type="radio"/>
691	<input type="radio"/>	<input type="radio"/>
693	<input type="radio"/>	<input type="radio"/>
694	<input type="radio"/>	<input type="radio"/>
696	<input type="radio"/>	<input type="radio"/>
697	<input type="radio"/>	<input type="radio"/>
698	<input type="radio"/>	<input type="radio"/>
699	<input type="radio"/>	<input type="radio"/>
952	<input type="radio"/>	<input type="radio"/>
953	<input type="radio"/>	<input type="radio"/>
954	<input type="radio"/>	<input type="radio"/>
955	<input type="radio"/>	<input type="radio"/>
957	<input type="radio"/>	<input type="radio"/>
958	<input type="radio"/>	<input type="radio"/>
959	<input type="radio"/>	<input type="radio"/>
960	<input type="radio"/>	<input type="radio"/>
961	<input type="radio"/>	<input type="radio"/>

7. For any field you recommended changing to display to owning institution's users only, please provide relevant comments on why you would like this change.

8. Are there any additional local fields you believe should display to all Alliance users that are not listed above? If so, please list and describe briefly why they should display Alliance-wide.

