Orbis Cascade Alliance
Content Creation & Dissemination Team
FY17 Goals

Final for Board of Directors Meeting 2016 February 11
Trevor Bond, Chair; Isaac Gilman, Chair-Elect; Jodi Allison-Bunnell, Staff Liaison
2016 February 5

Area of Focus: Aggregate Alliance digital collections
  ● Continuing initiative
  ● Anticipated progress end of FY16:
    ○ DC metadata standards: Complete and in use
    ○ Alliance Primo: Identify next steps needed and seek necessary work with other Teams and Programs (D&D and Systems)
    ○ DPLA hub: Either approved and moving forward FY17, or not
  ● Priority: High
  ● Areas of intersection:
    ○ Systems: If approved, information sharing on extension of harvester infrastructure, create pipe for moving digital objects into Primo
    ○ Collaborative Workforce: Mutual work on documentation and training
    ○ Discovery & Delivery: If approved, mutual work on impacts of digital objects in Primo, including normalization rules work
  ● Goal: **Continue development of infrastructure, approaches, and support to aggregate Alliance digital content**
  ● Details:
    ○ Implement digital content metadata standards
    ○ Continue to contribute to the Alliance’s Center of Excellence initiative on managing digital formats in Alma
    ○ (If approved and funded) Extend harvester infrastructure and facilitate cleanup of digital content metadata; streamline piping digital collections into Primo (training, workflows, support)
    ○ (If approved and grant funded) Proceed with development of DPLA hub
    ○ Connect the Alliance’s efforts in this area with other initiatives in the region when it is beneficial and sustainable to do so.
  ● Assessment measures:
    ○ Level of buy-in from Alliance institutions on the required portions of the digital content metadata standards
    ○ (If approved) Success of extension of harvester infrastructure
    ○ (If approved) Number of institutions that submit at least one OAI set to the harvester (target: 32 institutions)
    ○ (If approved) Level of user satisfaction with digital objects search, display, and navigation in Primo;
    ○ (if approved and grant funded) Number of institutions that contribute to the required initial DPLA ingest of 50,000 objects (target: 30 institutions)
    ○ Continued work in regional efforts

Area of Focus: Archives & Special Collections
  ● Continuing initiative
• Anticipated progress end of FY16:
  ○ Clear roadmap for resources necessary to constructively maintain EAD program;
  ○ Clear path forward with ArchivesSpace

• Priority: High
• Areas of intersection:
  ○ Systems: Support for implementation of recommended support for Archives West
  ○ Collaborative Workforce: Mutual work on ArchivesSpace documentation and training
  ○ Discovery & Delivery: Mutual work on efficient ingest of Archives West finding aids into Alliance Primo; mutual work on usability and user testing in Archives West

• Goal: **Continuity of support for Archives & Manuscripts Collections Service (archival collection management, EAD database)**
• Details
  ○ Support Implementation ArchivesSpace as successor to Archivist’s Toolkit in the archival collection management service, including support for migration (documentation and training)
  ○ Implement recommendations of FY16 working groups for technical support of Archives West, user experience program, and integration into Alliance assessment efforts
  ○ Streamline workflows between Archives West and the SILS, accounting for others uses of descriptive records, adopting Collaborative Workforce approaches to archival description
  ○ Continue to monitor and make recommendations about external standards (including but not limited to RDA, EAD3 and EAC-CPF)

• Assessment measures:
  ○ Number of successful ArchivesSpace migrations;
  ○ Development of documentation, training, and support for ArchivesSpace;
  ○ Use of ArchivesSpace and EAD training;
  ○ Level of satisfaction with ArchivesSpace and EAD training;
  ○ Implementation of Archives West support recommendations;
  ○ Number of Archives West collections piped into Alliance Primo from Alliance members;
  ○ Satisfaction level of participating institutions with A&M Collections Service
  ○ Adequate information and recommendations about responses to external standards

Area of Focus: Organizational integration
• Continuing initiative
  • Anticipated progress end of FY16:
    ○ Surface discussions among Teams and at Policy & Coordination Team
  • Priority: High
  • Areas of interaction: Shared Content, Systems, Discovery & Delivery, Collaborative Workforce
  • Goal: **Continue work on organizational integration that is common to all Teams**
  • Details:
    ○ Collaboration with Discovery & Delivery to develop an Alliance-wide approach to usability and accessibility [consider embedding this in every group charge]
• Assessment measures:
  ○ Mutual satisfaction with methods or structures for intersection between Teams, expressed at the Policy & Coordination Team level.

Area of Focus: Digital preservation
• Continuing initiative
• Anticipated progress end of FY16:
  ○ Complete digital preservation work at institutions and plan to continue in FY17;
  ○ Complete exploration of Hathi Trust (joint with Shared Content Team)
• Priority: Medium
• Areas of interaction:
  ○ Collaborative Workforce: Mutual work on delivering training
• Goal: **Continue exploration of Alliance role in digital preservation and support for small-scale institutional actions.**
• Details:
  ○ If FY16 group recommends it, continue to deliver training and support for small-scale institutional actions
  ○ Environmental scan of digital preservation landscape with movement toward creating best practices
  ○ Identify Alliance role(s) in digital preservation
• Assessment measures:
  ○ Completion of environmental scan
  ○ Report out to Board and Council on Alliance role(s)

Area of Focus: New frontiers
• New initiatives, continuing explorations from FY16
• Anticipated progress end of FY16:
  ○ Preliminary framework for Alliance role in OERs. Prof Dev award is supporting faculty grants to review OERs (incentivizing faculty to review open textbooks) and host webinars on OER related topics
  ○ Complete data sets environmental scan and recommend next steps
• Priority: Medium
• Areas of interaction: Shared Content, Systems, D1scovery & Delivery, Collaborative Workforce
• Goal: **Continue investigations of new frontiers (OERs, data sets, unique collection sharing)**
• Details:
  ○ Build on FY16 work of groups that identified what types of OERs and types of data and data services to focus on, unique collection sharing, and Alliance role(s)
  ○ Connect OERs and how digital collections support teaching and research
• Assessment measures:
  ○ Complete work on these subjects