

Orbis Cascade Alliance
Content Creation & Dissemination Team
FY17 Goals

Final for Board of Directors Meeting 2016 February 11

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2016 February 5

Area of Focus: Aggregate Alliance digital collections

- Continuing initiative
- Anticipated progress end of FY16:
 - DC metadata standards: Complete and in use
 - Alliance Primo: Identify next steps needed and seek necessary work with other Teams and Programs (D&D and Systems)
 - DPLA hub: Either approved and moving forward FY17, or not
- Priority: High
- Areas of intersection:
 - Systems: If approved, information sharing on extension of harvester infrastructure, create pipe for moving digital objects into Primo
 - Collaborative Workforce: Mutual work on documentation and training
 - Discovery & Delivery: If approved, mutual work on impacts of digital objects in Primo, including normalization rules work
- **Goal: Continue development of infrastructure, approaches, and support to aggregate Alliance digital content**
- Details:
 - Implement digital content metadata standards
 - Continue to contribute to the Alliance's Center of Excellence initiative on managing digital formats in Alma
 - (If approved and funded) Extend harvester infrastructure and facilitate cleanup of digital content metadata; streamline piping digital collections into Primo (training, workflows, support)
 - (If approved and grant funded) Proceed with development of DPLA hub
 - Connect the Alliance's efforts in this area with other initiatives in the region when it is beneficial and sustainable to do so.
- Assessment measures:
 - Level of buy-in from Alliance institutions on the required portions of the digital content metadata standards
 - (If approved) Success of extension of harvester infrastructure
 - (If approved) Number of institutions that submit at least one OAI set to the harvester (target: 32 institutions)
 - (If approved) Level of user satisfaction with digital objects search, display, and navigation in Primo;
 - (if approved and grant funded) Number of institutions that contribute to the required initial DPLA ingest of 50,000 objects (target: 30 institutions)
 - Continued work in regional efforts

Area of Focus: Archives & Special Collections

- Continuing initiative

- Anticipated progress end of FY16:
 - Clear roadmap for resources necessary to constructively maintain EAD program;
 - Clear path forward with ArchivesSpace
- Priority: High
- Areas of intersection:
 - Systems: Support for implementation of recommended support for Archives West
 - Collaborative Workforce: Mutual work on ArchivesSpace documentation and training
 - Discovery & Delivery: Mutual work on efficient ingest of Archives West finding aids into Alliance Primo; mutual work on usability and user testing in Archives West
- Goal: **Continuity of support for Archives & Manuscripts Collections Service (archival collection management, EAD database)**
- Details
 - Support Implementation ArchivesSpace as successor to Archivist's Toolkit in the archival collection management service, including support for migration (documentation and training)
 - Implement recommendations of FY16 working groups for technical support of Archives West, user experience program, and integration into Alliance assessment efforts
 - Streamline workflows between Archives West and the SILS, accounting for others uses of descriptive records, adopting Collaborative Workforce approaches to archival description
 - Continue to monitor and make recommendations about external standards (including but not limited to RDA, EAD3 and EAC-CPF)
- Assessment measures:
 - Number of successful ArchivesSpace migrations;
 - Development of documentation, training, and support for ArchivesSpace;
 - Use of ArchivesSpace and EAD training;
 - Level of satisfaction with ArchivesSpace and EAD training;
 - Implementation of Archives West support recommendations;
 - Number of Archives West collections piped into Alliance Primo from Alliance members;
 - Satisfaction level of participating institutions with A&M Collections Service
 - Adequate information and recommendations about responses to external standards

Area of Focus: Organizational integration

- Continuing initiative
- Anticipated progress end of FY16:
 - Surface discussions among Teams and at Policy & Coordination Team
- Priority: High
- Areas of interaction: Shared Content, Systems, Discovery & Delivery, Collaborative Workforce
- Goal: **Continue work on organizational integration that is common to all Teams**
- Details:
 - Collaboration with Discovery & Delivery to develop an Alliance-wide approach to usability and accessibility [consider embedding this in every group charge]

- Assessment measures:
 - Mutual satisfaction with methods or structures for intersection between Teams, expressed at the Policy & Coordination Team level.

Area of Focus: Digital preservation

- Continuing initiative
- Anticipated progress end of FY16:
 - Complete digital preservation work at institutions and plan to continue in FY17;
 - Complete exploration of Hathi Trust (joint with Shared Content Team)
- Priority: Medium
- Areas of interaction:
 - Collaborative Workforce: Mutual work on delivering training
- Goal: **Continue exploration of Alliance role in digital preservation and support for small-scale institutional actions.**
- Details:
 - If FY16 group recommends it, continue to deliver training and support for small-scale institutional actions
 - Environmental scan of digital preservation landscape with movement toward creating best practices
 - Identify Alliance role(s) in digital preservation
- Assessment measures:
 - Completion of environmental scan
 - Report out to Board and Council on Alliance role(s)

Area of Focus: New frontiers

- New initiatives, continuing explorations from FY16
- Anticipated progress end of FY16:
 - Preliminary framework for Alliance role in OERs. Prof Dev award is supporting faculty grants to review OERs (incentivizing faculty to review open textbooks) and host webinars on OER related topics
 - Complete data sets environmental scan and recommend next steps
- Priority: Medium
- Areas of interaction: Shared Content, Systems, Discovery & Delivery, Collaborative Workforce
- Goal: **Continue investigations of new frontiers (OERs, data sets, unique collection sharing)**
- Details:
 - Build on FY16 work of groups that identified what types of OERs and types of data and data services to focus on, unique collection sharing, and Alliance role(s)
 - Connect OERs and how digital collections support teaching and research
- Assessment measures:
 - Complete work on these subjects