

May 29, 2015

From: Alliance Alma Enhancements Working Group (wguidry@pugetsound.edu)
To: [Alliance Institutional ELUNA Representatives](#)

Subject: ELUNA Alma Enhancements Voting Recommendations - 2015

The Alliance Alma Enhancements Working Group presents below its official Alliance voting recommendations for the 2015 ELUNA Alma Enhancements Vote, Stage 1.

As per the [Alliance ELUNA Task Group recommendation](#) approved by the Alliance Board of Directors in January, **each institution is *required* to vote 70 of their 100 points on the ELUNA ballot as shown in the recommendations table below.** Institutions can then vote their remaining 30 points in any way desired. Following this recommendation is essential in maximizing the Alliance's voice in this enhancement cycle.

This recommendation balances the broad needs of the Alliance membership, as represented by the results of the internal voting, with the mechanics of the ELUNA enhancement process, which moves forward up to 20 enhancement request candidates to Ex Libris for consideration in the final stage of voting.

To vote, each institutional ELUNA representative should log into the NERS – Ex Libris Product Enhancement Request Voting System, at <http://ners.igelu.org>, using their institutional ELUNA account.

After logging in, click “Alma Enhancement Vote 2015 (First Cycle)” under “Active Elections.” You will be presented with the complete list of ELUNA enhancement candidates for 2015. Assign your 70 Alliance points based on the table below, and the remaining 30 institutional points as desired.

You have until end of day, June 5, to vote on this ballot.

If you have questions regarding the recommendation or the voting process, please email: wguidry@pugetsound.edu.

Thank you for your continued cooperation in this important effort.

The Alliance Alma Enhancements Working Group

- Wade Guidry, Working Group Chair
- Al Cornish, Alliance
- Anya Arnold, Alliance
- Cassie Schmitt, Alliance
- Megan Drake, Pacific University
- Bob Thomas, Western Washington University
- Nathan Mealey, Portland State University
- Susan Hinken, University of Portland
- Sion Romaine, University of Washington

The Voting Recommendations

ID #	Description	Points
3779	Resource Management: Ability to Search All MARC fields and subfields	4
3755	Resource Management: Develop tool to find records with the same OCLC number	3
3770	Analytics: make all note fields from Alma item record available in Analytics	3
3961	General: Ability to export more than 5,000 rows to Excel	3
3858	Fulfillment: We need hourly overdue notices for hourly loans	3
3831	General: Add the ability for libraries to create custom User Roles	3
4057	Resource Management: Expand Repository Advanced Search Options	3
3778	Resource Management: Request Metadata Management job: "Unlink a set of records from the Network Zone	3
3780	Resource Management: Ability to find NZ Bib Records Without Inventory stored in institution zones	3
3815	General: Add an Alma session timeout prompt and redirect	3
3642	Analytics: extend maximum number of rows that can be exported from Analytics to Excel	3
3701	Acquisitions: Enhanced order record set parameters	3
3793	Electronic Resources: Export URLs regardless of how they are stored in Alma	3
3697	Acquisitions: View receiving notes at point of receiving	3
3723	General: Allow customization of patron anonymization job in Alma	3
3792	Electronic Resources: Add ability to remove portfolios in bulk from a local collection using an Alma	3
4266	Acquisitions: Linking an Item to a PO Line	3
3771	Resource Management: If OCLC number is present, display it in Repository search results	3
4267	Resource Management: Improve Call Number Browse list	3
4065	Acquisitions: Simplify the changing of a vendor at the POL level	3
4139	Fulfillment: Close lost loans job should allow us to retain patron information for the lost item	3
3994	Resource Management: Relink requested items to new bibliographic record	3
3794	Resource Management: Add itemized set by file upload based on OCLC number	3

*Note that this enhancements process is not the only feeder of Alma development requests to Ex Libris. The Alliance is currently engaged with Ex Libris in the Center of Excellence initiative and consortium-specific functionality beyond resource sharing (including support for Network Zone record load scenarios and consortial Analytics) will be delivered through this work.