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Network Zone Records

Network Zone

Bib Record

Institution Zone
- Inventory
- POL

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Creating the NZ

- NZ prepopulated using master WorldCat bib records
- Institution inventory relinked to NZ bibs
- Able to create a set of IZ bibs that failed to relink to NZ bibs (New in September)
- Able to add bib records to NZ
- Able to export bibs from Connexion to NZ
- Able to overlay bib records
- Able to retain local information after overlay
Normal One-at-a-time Workflow

✓ Export from Connexion to NZ
✓ Create IZ inventory linked to NZ bib record
✓ Create an order linked to NZ bib record
✓ Overlay a brief record with a better record
☞ Overlay a WC bib with a better WC bib
☞ Create item records as part of import (949)
Batch Loads (Import Profiles)

✓ Load a batch of records into the NZ
✓ Match on OCLC or vendor number (035)
✓ Create and attach inventory to existing NZ bib, otherwise insert bib as new NZ record
✓ Load EOD / EOOCR records, creating orders and inventory
✓ Overlay a set of records with newer versions
Batch Loads

Batch Loads (Import Profiles)

✔ Modify records being batch loaded
  (Normalization Rules Don’t Work in NZ – November fix)

✔ Overlay versus merge (Merge Rules Don’t Work in NZ (November fix)

✔ Don’t overlay a full bib with a brief bib (SFC)
  ○ Load full and brief bibs separately

✔ Don’t overlay with an older version (need SFC)

✔ Delete a set of records using batch load (soon)
Marcive

✓ Load weekly brief shipping list bibs
  o Briefs not allowed to overlay existing bibs
✓ Load monthly full bibs (separate news & updates)
✓ Create holding/item or profiles during load (separate physical & e-resources)
✓ Overlay brief bibs with full bibs
✓ Overlay bibs with updated versions
Marcive

- Update URLs in profiles as part of update load (need SFC)
- Retain shipping list (tmp) record number in full bib (November fix)
- Remove duplicate 035 fields (SFC)
- Add local 9XX batch load marker as part of load (SFC)
Able to load new & updated records

Can’t delete records from this specific project when resources removed from project
  - Firm order versus Institution-specific DDA versus Alliance-wide DDA

Alma PDA Tool
  - Test purge and reload (x3) using sandbox
  - Test ability to use load to create set of project-specific profiles to delete

Manage inventory in NZ (November)
Location Extensions

How They Appear

Network Zone

Bib Record

Local Extensions

Institution Zone

Inventory

POL

Institution Zone

Inventory

POL
Location Extensions

How They’re Stored

Network Zone

Bib Record

Institution Zone

Local Extensions

Inventory

POL

Institution Zone

Local Extensions

Inventory

POL
Local Extensions

- List of defined local extension fields
- Move fields from existing institution bib records to local extension fields as part of data migration (using field markers)
- Create, edit and delete local extension fields using Metadata Editor
Local Extensions

- Display and index local extension fields in Primo (SFC)
- Add local extension fields as a part of batch load (SFC)
- Local extensions shown in brief ‘view’ display (SFC)
Load of daily updated bibs from WorldCat failed due to multiple matches

- 401 Existing clusters of duplicates identified (Kyle Banarjee)
- Need to have group of volunteers remove duplicates
- Load process currently sees 32,099 clusters of NZ + CZ bibs as duplicates (ExL Product Management)

Other clusters of duplicates
Load sees 035$a (001) and 035$z (019) match on two old versions as duplicates

Unable to merge duplicates and transfer inventory from both records to retained record (beginning of 2014)

Unable to relink inventory when requests (patron request or work order) are attached (SFC)

Unable to relink POLs after receiving (no workaround)
NZ Maintenance

- In the screen used to resolve multiple matches, unable to see MMS IDs or which records have inventory attached (November fix)
- Metadata Editor Search during Relink Process
  Unable to Search Network Zone (SFC)
- Unable to find clusters of NZ bibs with same OCLC number (SFC)
- Connexion download sometimes creates duplicate NZ bib (SFC – need additional examples – check that bib isn’t locked)
NZ Maintenance

- NZ Bibs Continue to Link to Institution After Removal of All Inventory (SFC)
- NZ Management of Inventory for Subset of Member Libraries (SFC)
- Add Record Number & Material Type Display in Network Tab (SFC)