

June 19, 2019

**To: Alliance Institutional ELUNA Representatives**  
**From: Alliance Alma Enhancements Project Group (Paul Ojennus, chair)**

## **2019 ELUNA Alma Enhancements Voting Recommendation, Round 2**

Below is the [Alliance Alma Enhancement Project Group](#)'s official Alliance voting recommendation for the 2019 ELUNA Alma Enhancements Vote, Round 2.

The project group created this recommendation after reviewing the proposals that had been voted to the second round of voting, the difficulty points assigned, and the solutions proposed by Ex Libris development, while also considering the preferences indicated by Alliance member institutions in the internal survey in round 1 voting.

### **Rationale for change in recommendation**

The project group is withdrawing its recommendation for proposal 6393 "Working with members of a set" despite the fact it had been the second choice in the internal survey for two reasons: first, we did not think the proposed solution (ability to sort and facet itemized sets) was an efficient use of the difficulty points assigned to the proposal (100 points, i.e., half of this year's development effort); second, we did not think the proposed solution addressed the key Alliance needs that drove our support for this proposal (e.g., the request to return to the current page in a large set after performing an action such as delete selected, and the ability to search for a known item in a set were not addressed).

In place of 6393 we are recommending 6201 "Link resolver delivers physical holdings for the wrong titles in PCI records", which had been the third choice in the internal survey, and 6348 "Split role user manager in two: the user manager and the patron manager", which had scored high in the internal survey and whose proposed solution appears to meet Alliance needs.

We are retaining our earlier recommendation for 5790 "Provide option to view URL in CZ portfolios".

### **How to vote**

- Each institutional ELUNA representative should log in to the NERS -- Ex Libris Product Enhancement Request Voting System, at <http://ners.igelu.org>, using their institutional ELUNA account. If you have issues with your account for NERS voting please contact Bryan Vogh ([bvogh@orbiscascade.org](mailto:bvogh@orbiscascade.org)) for assistance.
- After logging in, click "Alma Enhancement Vote 2019 (Second Round)" under "Active Elections." You will be presented with the complete list of Alma enhancements for the 2019 cycle, 2nd round.
- Assign your 80 Alliance points based on the table below, and the remaining 20 institutional points as desired.
- Please email [bvogh@orbiscascade.org](mailto:bvogh@orbiscascade.org) and let him know that you have voted.

**We request that you vote in NERS by 12 Noon on Friday, June 28.**

If you have any questions, comments, or problems with the ballot or its contents, please contact me directly ([poiennus@whitworth.edu](mailto:poiennus@whitworth.edu)) and I will get back to you as soon as possible.

## 2019 Alma Voting Recommendation, Round 2

<b>NERS ID</b>	<b>Description</b>	<b>Points</b>
5790	Provide an option to view URL in CZ portfolios	30
6201	Link resolver delivers physical holdings for wrong titles in PCI records	25
6348	Split role user manager in two: the user manager and the patron manager	25

### **The Alliance Alma Enhancements Project Group:**

Shannon Eagles (Chemeketa Community College)  
Mary Greci (University of Oregon)  
Erin Grant (University of Washington)  
Ed Hill (Portland State University)  
Raven Keppinger (Southern Oregon University)  
Karen Kunz (Oregon University of Technology)  
Paul Ojennus, Project Group Chair (Whitworth University)  
Pauline Smith (Eastern Washington University)  
Bryan Vogh (Orbis Cascade Alliance)